

Alliance

Philanthropy Ohio

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## 2023 Midwest

Grantmaker Salary, Benefits,
\& Demographics Report

## Introduction

The 2023 Midwest Grantmaker Salary, Benefits, and Demographics Report uses data accessed with permission from the Council on Foundation's (COF) Benchmark Central Tool by the following philanthropy supporting organizations (PSOs): Council of Michigan Foundations, Forefront, Indiana Philanthropy Alliance, Iowa Council of Foundations, Minnesota Council on Foundations, Philanthropy Ohio, and Wisconsin Philanthropy Network. Questions about data included within this report should be directed to Brittany Kienker, Ph.D., at bkienker@ michiganfoundations.org or 734.335.1460.

This report includes information on full-time paid foundation staff within Illinois, Indiana, Iowa, Michigan, Minnesota, Ohio, and Wisconsin reported to COF as of February 1, 2023. Further copying and distribution without COF express written permission is prohibited. Grantmakers that submitted data to COF through their 2023 Grantmaker Salary and Benefits survey may access the full dataset at bmc.cof.org.

Note that the COF dataset does not display statistics when the number of organizations is less than five within a category or if one organization comprises more than 25 percent of the total. It is recommended that foundations use this data in combination with other data sources to ensure a robust methodology for determining staff salaries in the year ahead.

## Key terms that may be useful in interpreting this data:

" Average/Mean: The average or mean value is found near the middle of a data set, calculated by dividing the sum of the data set by the number of values within it. For example, a data set of $2,3,6,7$, and 8 would be calculated as: $(2+3+6+7+8) / 5=5.2$. An average/mean does not have to be an actual, whole number within the data set.
» Median: The median is the central or midpoint value within a data set. For example, a data set of 2, 3, 6, 7, and 8 would have 6 as the median value. For data sets with an even number of values, the middle two values are averaged to reach a median value. The median may also be known as the 50th percentile.
" 25th Percentile: Known as the first quartile, the 25th percentile means that $25 \%$ of the values are lower than this point in the data set. For salary survey data, the 25th percentile would indicate the salary is closer to the lower end of the salary scale for a given category.
» 75th Percentile: Also known as the third quartile, the 75th percentile means that 75\% of the values are lower than this point in the data set. For salary survey data, the 75th percentile would indicate the salary is closer to the higher end of the salary scale for a given category.

SURVEY PARTICIPANTS BY STATE


SURVEY PARTICIPANTS BY TYPE


## PAGE 1

## Job Title Descriptions

The COF Grantmaker Salary and Benefits Survey obtains data on distinct positions frequently found within grantmaking organizations. This section includes COF's descriptions of these job titles and the responsibilities of these individuals.

## EXECUTIVE POSITIONS

## Chief Executive Officer/President

This position is responsible for directing the overall staff, program, and administrative activities of the organization. They work closely with the board to develop the organization's vision and strategies and are responsible for the organization's effective use of financial and human resources. This position may also be called Executive Director, Administrator, or other titles. For small-staffed (i.e. five or fewer staff) foundations, this is the top staff position. For corporate grantmakers, this position is often referred to as Chief Giving Officer (CGO).

## Associate Director/Executive Vice President

This is the number two role in the organization. They report to the CEO/President and are responsible for directing at least one or more major programs and/or administrative activity of the organization. They exercise discretionary power in significant matters and are designated the officer in charge of the organization's daily activities in the CEO's absence.

## General Counsel

This position serves as the organization's chief legal adviser, providing legal counsel to board members, senior management, and other employees as needed. They develop internal corporate governance policies and manage a broad range of contractual, litigation, tax, regulatory, compliance, and employee matters. They may supervise the work of other in-house attorneys as well as outside counsel. This position may also be called Corporate Counsel.

## Executive Assistant

This position provides managerial and administrative support to the CEO or another high-ranking officer in large organizations. This is a professional position and may include supervisory duties but no clerical activities.

## FINANCE POSITIONS

## Chief Financial Officer/Treasurer

This position directs financial and accounting activities. They may also oversee investment management, investment policy development, and asset allocation.

## Controller

This position is responsible for the operation of financial and bookkeeping services, including preparation of financial analyses, income and expense reports, budgets, and federal reporting.
They may also be responsible for directing purchasing, payroll, and other financial operations. This position may also be called Director of Finance or Director of Accounting.

## Director of Impact Investing

This position is responsible for program-related and/ or mission-related investment programs, including strategy and approach, identification of investment opportunities, due diligence, and implementation and monitoring of mission investments. This position may also be called Director of Program-Related Investments, Director of Mission Investing, or Director of Social Investments.

## Assistant Treasurer

This position provides professional assistance to the Chief Financial Officer/Treasurer.

## Manager of Accounting

This position manages staff and/or work within the organization's accounting function.

## Accountant

This position maintains financial record systems and provides auditing services and financial statements to the organization's management team.

## Accounting Clerk

This position provides a variety of recordkeeping services to the Accountant, Controller, or others managing the organization's finances.

## PROGRAM POSITIONS

## Vice President (Programs)

This position directs the organization's program activities, including grantmaking, special projects, and other programs operated by the organization. They are responsible for establishing policies and procedures to manage the organization's programs. At large foundations, there may be several staff with this role.

## Program Director

This position manages the grantmaking program of a specific focus area (education, arts/humanities, health, etc.) or geographic region. They recommend (or have authority to approve in some cases) distribution of grant dollars within budget for their program area.

## Senior Program Officer

This position supervises other program staff in implementing grantmaking and/or in-house programs, in addition to performing the duties outlined in the Program Officer description.

## Program Officer

This position is responsible for investigating and evaluating grant proposals and/or implementing inhouse programs. In organizations with several paid staff members, they may be focused on one subject area or geographic region. In organizations with few paid staff, Program Officers are usually responsible for most aspects of the grantmaking process (including program research, grantee proposal evaluation, grant activity tracking, post-grant evaluation, etc.).

## Program Associate

This position evaluates grant proposals, conducts background research, and prepares proposals for funding. This is often an entry-level Program Officer position in organizations with several paid staff.

## Program Assistant

This position assists the Program Officer(s) and provides general administrative support. They may also keep track of grants if there is no Grants Manager/ Administrator.

## ADVANCEMENT/DEVELOPMENT POSITIONS

## Vice President or Chief Development/Advancement Officer

This position is the senior staff person responsible for resource development and promotional efforts of the foundation. They oversee donor services, fundraising, gift recognition, special events, and marketing activities. This role is responsible for creating new funds and delivering services to donors.

## Director of Donor Services/Donor Services Officer

This position reports to the Vice President or Chief Development/Advancement Officer. They are responsible for all donor relations and service activities. They coordinate content, format, logistics, and other details for events administered by the organization; this role assists in the development of programs to establish and maintain good relations with potential and current donors, in coordination with the Vice President or Chief Development/ Advancement Officer and often also with the Vice President of Programs.

## Director of Gift Planning/Gift Planning Officer

This position reports to the Vice President or Chief Development/Advancement Officer. They develop, facilitate, and market current and/or deferred and testamentary gifts from existing and prospective donors. This role serves as liaison with attorneys, accountants, financial advisors, and other intermediaries and agents of wealth. They plan, develop, and implement continuing education events for professional advisors. They also identify new donors and intermediaries to secure outright and/ or planned gifts to the foundation in coordination with the Vice President or Chief Development/ Advancement Officer.

## Donor Services/Development/Advancement Assistant

This position reports to the Vice President or Chief Development/Advancement Officer. They provide administrative and other support to the Development/ Donor Services staff within the foundation, in the creation of donor-related and/or development-related communications, public relations, research, and special events.

## PAGE 3

## COMMUNICATIONS POSITIONS

## Director of Communications

This position directs the organization's communications activities, including publications, public/press relations, creation/maintenance of website, and production of the organization's annual report. They establish policies and practices to develop and maintain the desired image of the organization. This position may also be called Director of External Affairs or Communications Specialist.

## Manager of Communications

This position manages the organization's communications activities and, in some cases, communications staff.

## Communications Associate

This position is responsible for the development and production of internal and/or external newsletters, mailing lists, social media, and collateral materials. They perform administrative duties in support of senior communications staff.

## OPERATIONS POSITIONS

## Vice President (Administration)

This position directs multiple internal administrative activities such as personnel, information systems, and office administration. They may also oversee the organization's financial activities. They also establish policies and procedures to manage support activities. (Not the number two role.)

## Chief Technology Officer

This position is responsible for determining and developing a strategy for long-term, organization-wide information needs, including systems development and hardware acquisition and integration. This position may also be called Director of Information Technology, Manager of Information Systems, or Manager of Information Technology; it was formerly designated as Director of Information Systems for the purposes of this survey.

## Technology Professional

This position handles network administration, computer programming, data processing, or database management activities. They may provide technical assistance to other staff (e.g., finance professionals, grants managers, etc.) regarding the organization's
computer equipment. This position may also be called Information Technology Specialist or Technician; previous Grantmaker Salary and Benefits reports referred to this position as Computer Professional.

## Technology Manager

This position supports the organization's technology function by managing technology work and/or staff.

## Director of Administration/Operations

This position directs the organization's operations function. This position reports to the executive office.

## Office Manager

This position oversees the operation and maintenance of facilities, office services, and related functions. They develop, recommend, and implement policies and procedures for office operation and maintenance of all facilities. This position may also be called Operations Manager or Administrative Services Manager.

## Administrative Assistant

This position performs a variety of clerical duties requiring independent analysis, judgment, and knowledge of organization or departmental functions. They maintain records, process complex documents, and compile regular and special reports. This position may also be called Operations Associate.

## GRANTS MANAGEMENT POSITIONS

## Director of Grants Management

This position is responsible for developing and directing the grants management position at their organization. They oversee and direct the work of grants management staff.

## Grants Manager/Administrator

This position is responsible for tracking grants made by the organization and obtaining and maintaining reports required from grantees.

## Grants Management Assistant

This position provides administrative support for grants processing, including tracking grants made by the organization and obtaining and maintaining reports required from grantees.

## OTHER PROFESSIONAL POSITIONS

## Research Director

This position directs the organization's research activities or carries out organization-funded research projects. They are often part of an in-house operating research program.

## Research Associate

This position performs professional research duties and administrative support as directed by the Research Director. This position may also be called Research Specialist.

## Director of Human Resources

This position is responsible for directing the human resource activities of the organization, including recruitment, hiring, benefits, compensation, orientation, and training. They are responsible for establishing personnel policies, procedures, and practices.

## Human Resources Professional

This position is responsible for directing at least one major area of the human resource activities of the organization, such as employment, compensation and benefits, employee relations, and/or training. They recommend policies, procedures, and practices related to their assigned area of responsibility.

# Compensation Summary 

## ALL MIDWEST FOUNDATIONS



KEY

* Insufficient data
- No data reported

Per Department of Justice Safe Harbor Guidelines, statistics will not display when the number of organizations is less than five (too few data) or, if weighted statistics are selected, when one organization's data comprise more than 25 percent of the total (unbalanced data).


SALARY

| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | $\begin{gathered} \text { 25TH } \\ \text { PERCENTILE } \end{gathered}$ | MEDIAN | 75TH PERCENTILE | MIN | MAX | $\begin{gathered} \text { NO. IN } \\ \text { POSITION } \end{gathered}$ | $\begin{gathered} \text { NO. OF } \\ \text { FOUNDATIONS } \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Executive Assistant | \$250 or More | 80,451 | 69,000 | 76,648 | 96,509 | 44,000 | 120,000 | 56 | 34 |
|  | \$100 to 249.9 | * | * | * | * | 36,005 | 100,000 | 21 | 16 |
|  | \$50 to \$99.9 | 54,462 | 46,800 | 50,581 | 68,480 | 16,612 | 81,349 | 13 | 13 |
|  | \$25 to \$49.9 | 62,003 | 46,800 | 59,029 | 75,000 | 41,186 | 88,000 | 5 | 5 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | * | * | * | * | * | * | 2 | 2 |
|  | All | 72,039 | 59,272 | 72,149 | 84,875 | 16,612 | 120,000 | 98 | 71 |
| FINANCE STAFF |  |  |  |  |  |  |  |  |  |
| CFO/Treasurer | \$250 or More | 247,279 | 156,179 | 236,900 | 300,825 | 114,382 | 568,000 | 31 | 31 |
|  | \$100 to 249.9 | 158,848 | 127,000 | 137,500 | 192,400 | 103,900 | 292,000 | 29 | 29 |
|  | \$50 to \$99.9 | 116,107 | 80,000 | 96,430 | 135,000 | 64,800 | 294,982 | 17 | 17 |
|  | \$25 to \$49.9 | 98,552 | 80,496 | 92,500 | 104,868 | 55,323 | 160,000 | 12 | 12 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 172,390 | 109,174 | 145,116 | 219,470 | 55,323 | 568,000 | 90 | 90 |
| Controller | \$250 or More | 152,983 | 119,058 | 144,161 | 178,111 | 91,000 | 293,200 | 30 | 29 |
|  | \$100 to 249.9 | 106,780 | 83,500 | 86,510 | 117,287 | 73,167 | 186,210 | 7 | 7 |
|  | \$50 to \$99.9 | 85,540 | 68,325 | 82,301 | 87,713 | 58,500 | 177,750 | 16 | 16 |
|  | \$25 to \$49.9 | 75,861 | 67,925 | 70,800 | 79,686 | 67,500 | 93,396 | 5 | 5 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 2 | 2 |
|  | Less than \$14.9 | 72,338 | 58,916 | 82,500 | 84,087 | 40,644 | 95,545 | 5 | 5 |
|  | All | 116,880 | 82,202 | 97,224 | 145,822 | 40,644 | 293,200 | 65 | 64 |

SALARY

| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | 25TH <br> PERCENTILE | MEDIAN | 75TH PERCENTILE | MIN | MAX | $\begin{aligned} & \text { NO. IN } \\ & \text { POSITION } \end{aligned}$ | NO. OF FOUNDATIONS |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Director of Impact Investing | \$250 or More | 212,140 | 128,410 | 191,174 | 252,260 | 102,384 | 387,504 | 9 | 9 |
|  | \$100 to 249.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$25 to \$49.9 | - | - | - | - | - | - | 0 | 0 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 180,719 | 103,296 | 143,419 | 239,315 | 73,343 | 387,504 | 12 | 12 |
| Assistant Treasurer | All | * | * | * | * | * | * | 3 | 3 |
| Manager of Accounting | \$250 or More | * | * | * | * | 81,740 | 155,400 | 8 | 7 |
|  | \$100 to 249.9 | * | * | * | * | * | * | 3 | 3 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 3 | 3 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 2 | 2 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 90,186 | 63,150 | 89,267 | 104,605 | 44,655 | 155,400 | 16 | 15 |
| Accountant | \$250 or More | 82,011 | 71,258 | 85,272 | 90,416 | 56,784 | 127,084 | 44 | 23 |
|  | \$100 to 249.9 | 64,478 | 58,938 | 65,000 | 73,282 | 30,800 | 88,000 | 22 | 20 |
|  | \$50 to \$99.9 | 74,972 | 55,145 | 63,963 | 78,518 | 46,842 | 134,345 | 11 | 10 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 3 | 3 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | * | * | * | * | * | * | 2 | 2 |
|  | All | 74,346 | 60,625 | 72,800 | 89,430 | 28,000 | 134,345 | 83 | 59 |

SALARY

| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | $\begin{gathered} \text { 25TH } \\ \text { PERCENTILE } \end{gathered}$ | MEDIAN | 75TH PERCENTILE | MIN | MAX | $\begin{aligned} & \text { NO. IN } \\ & \text { POSITION } \end{aligned}$ | NO. OF FOUNDATIONS |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Accounting Clerk | \$250 or More | 61,468 | 53,660 | 59,344 | 73,542 | 41,371 | 79,040 | 21 | 18 |
|  | \$100 to 249.9 | * | * | * | * | 25,765 | 54,893 | 14 | 6 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 5 | 3 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 5 | 3 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | * | * | * | * | * | * | 2 | 2 |
|  | All | 53,105 | 47,833 | 50,090 | 58,238 | 25,765 | 79,040 | 47 | 32 |
| PROGRAM STAFF |  |  |  |  |  |  |  |  |  |
| VP (Program) | \$250 or More | 217,691 | 142,117 | 193,700 | 248,050 | 101,088 | 516,917 | 48 | 38 |
|  | \$100 to 249.9 | 130,756 | 107,120 | 119,000 | 146,138 | 86,800 | 196,508 | 21 | 18 |
|  | \$50 to \$99.9 | 123,427 | 92,784 | 107,000 | 126,684 | 63,500 | 239,230 | 13 | 11 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 4 | 4 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 4 | 3 |
|  | Less than \$14.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 172,921 | 113,360 | 143,776 | 207,260 | 58,869 | 516,917 | 91 | 75 |
| Program Director | \$250 or More | 176,639 | 130,763 | 167,457 | 246,238 | 64,480 | 268,164 | 82 | 33 |
|  | \$100 to 249.9 | 123,574 | 95,357 | 113,500 | 160,500 | 62,000 | 188,723 | 35 | 19 |
|  | \$50 to \$99.9 | 80,085 | 62,145 | 69,718 | 86,611 | 50,000 | 206,750 | 24 | 20 |
|  | \$25 to \$49.9 | 65,602 | 62,531 | 69,297 | 69,500 | 45,000 | 79,037 | 11 | 9 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 6 | 3 |
|  | Less than \$14.9 | * | * | * | * | 28,000 | 71,749 | 8 | 5 |
|  | All | 134,474 | 75,841 | 113,971 | 173,757 | 28,000 | 268,164 | 166 | 89 |

SALARY

| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | 25TH PERCENTILE | MEDIAN | 75TH <br> PERCENTILE | MIN | MAX | $\begin{aligned} & \text { NO. IN } \\ & \text { POSITION } \end{aligned}$ | NO. OF FOUNDATIONS |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Senior Program Officer | \$250 or More | 153,264 | 138,939 | 172,000 | 180,414 | 74,000 | 219,800 | 68 | 24 |
|  | \$100 to 249.9 | 111,694 | 90,750 | 114,790 | 129,726 | 71,894 | 145,000 | 28 | 20 |
|  | \$50 to \$99.9 | 88,655 | 72,861 | 80,774 | 93,454 | 57,215 | 135,000 | 17 | 15 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 2 | 2 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 4 | 4 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 130,805 | 89,550 | 134,500 | 177,379 | 37,013 | 219,800 | 119 | 65 |
| Program Officer | \$250 or More | 114,795 | 91,750 | 113,303 | 143,723 | 55,980 | 181,000 | 167 | 35 |
|  | \$100 to 249.9 | 83,059 | 65,058 | 83,800 | 95,543 | 56,000 | 137,500 | 60 | 39 |
|  | \$50 to \$99.9 | 62,608 | 51,600 | 62,982 | 64,043 | 38,480 | 110,000 | 41 | 25 |
|  | \$25 to \$49.9 | 57,012 | 46,951 | 55,991 | 65,750 | 37,500 | 86,030 | 31 | 21 |
|  | \$15 to \$24.9 | * | * | * | * | 42,707 | 96,498 | 11 | 5 |
|  | Less than \$14.9 | 70,467 | 46,490 | 67,480 | 91,875 | 42,432 | 105,907 | 6 | 6 |
|  | All | 94,156 | 64,043 | 90,770 | 116,250 | 37,500 | 181,000 | 316 | 131 |
| Program Associate | \$250 or More | 73,918 | 60,750 | 77,302 | 85,187 | 48,500 | 88,678 | 59 | 23 |
|  | \$100 to 249.9 | 60,231 | 46,914 | 51,000 | 69,011 | 40,000 | 89,652 | 25 | 15 |
|  | \$50 to \$99.9 | 51,535 | 41,000 | 54,369 | 57,335 | 38,000 | 65,064 | 13 | 11 |
|  | \$25 to \$49.9 | * | * | * | * | 36,750 | 61,800 | 6 | 5 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | * | * | * | * | * | * | 2 | 2 |
|  | All | 65,872 | 50,944 | 64,513 | 79,000 | 36,750 | 89,652 | 106 | 57 |

SALARY

| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | $\begin{gathered} \text { 25TH } \\ \text { PERCENTILE } \end{gathered}$ | MEDIAN | 75TH PERCENTILE | MIN | MAX | $\begin{gathered} \text { NO. IN } \\ \text { POSITION } \end{gathered}$ | NO. OF FOUNDATIONS |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Program Assistant | \$250 or More | * | * | * | * | 37,055 | 84,400 | 80 | 23 |
|  | \$100 to 249.9 | 47,103 | 39,039 | 44,370 | 51,800 | 30,000 | 73,675 | 7 | 7 |
|  | \$50 to \$99.9 | * | * | * | * | 33,000 | 51,886 | 12 | 8 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 3 | 3 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 60,501 | 50,000 | 64,764 | 65,920 | 30,000 | 84,400 | 103 | 42 |
| ADVANCEMENT/DEVELOPMENT STAFF |  |  |  |  |  |  |  |  |  |
| VP/Chief Dev/Adv Officer | \$250 or More | 175,006 | 146,110 | 166,003 | 199,189 | 105,000 | 275,000 | 14 | 14 |
|  | \$100 to 249.9 | 120,196 | 102,760 | 116,700 | 130,000 | 72,100 | 183,000 | 15 | 15 |
|  | \$50 to \$99.9 | 95,898 | 83,368 | 92,914 | 97,906 | 52,731 | 162,000 | 11 | 11 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 3 | 3 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 2 | 2 |
|  | Less than \$14.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 129,145 | 93,751 | 120,338 | 161,013 | 48,500 | 275,000 | 46 | 46 |
| Dir/Officer Donor Services | \$250 or More | 100,112 | 80,884 | 100,217 | 114,205 | 58,500 | 159,602 | 50 | 18 |
|  | \$100 to 249.9 | 71,685 | 63,669 | 66,836 | 74,632 | 59,240 | 112,507 | 23 | 14 |
|  | \$50 to \$99.9 | 75,006 | 62,500 | 75,737 | 82,458 | 48,686 | 120,750 | 14 | 11 |
|  | \$25 to \$49.9 | * | * | * | * | 22,116 | 89,116 | 10 | 7 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 86,135 | 69,288 | 80,884 | 103,858 | 22,116 | 159,602 | 98 | 51 |

SALARY

| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | $\begin{gathered} \text { 25TH } \\ \text { PERCENTILE } \end{gathered}$ | MEDIAN | 75TH PERCENTILE | MIN | MAX | NO. IN POSITION | $\begin{gathered} \text { NO. OF } \\ \text { FOUNDATIONS } \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Dir/Officer of Gift Planning | \$250 or More | 107,450 | 89,692 | 93,964 | 114,708 | 79,870 | 194,735 | 15 | 11 |
|  | \$100 to 249.9 | * | * | * | * | 72,746 | 114,088 | 7 | 5 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 6 | 4 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 5 | 3 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 94,175 | 72,746 | 89,692 | 110,000 | 55,105 | 194,735 | 33 | 23 |
| Donor Svcs/Dev/Adv Asst | \$250 or More | 61,015 | 49,962 | 57,139 | 60,488 | 48,339 | 155,000 | 53 | 17 |
|  | \$100 to 249.9 | 54,693 | 46,246 | 50,448 | 63,750 | 36,075 | 84,000 | 18 | 16 |
|  | \$50 to \$99.9 | * | * | * | * | 41,903 | 58,500 | 7 | 5 |
|  | \$25 to \$49.9 | * | * | * | * | 40,040 | 77,992 | 9 | 6 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | * | * | * | * | * | * | 2 | 2 |
|  | All | 58,180 | 48,339 | 56,691 | 60,488 | 36,075 | 155,000 | 90 | 47 |
| COMMUNICATIONS STAFF |  |  |  |  |  |  |  |  |  |
| Director of Communications | \$250 or More | 140,659 | 98,388 | 122,831 | 154,030 | 72,000 | 363,789 | 34 | 30 |
|  | \$100 to 249.9 | 88,914 | 76,862 | 83,250 | 107,400 | 60,000 | 117,720 | 18 | 18 |
|  | \$50 to \$99.9 | 61,798 | 55,729 | 59,000 | 65,000 | 37,736 | 90,950 | 13 | 13 |
|  | \$25 to \$49.9 | * | * | * | * | 56,774 | 121,910 | 6 | 5 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 2 | 2 |
|  | Less than \$14.9 | * | * | * | * | * | * | 2 | 2 |
|  | All | 105,962 | 73,238 | 89,960 | 121,910 | 37,736 | 363,789 | 75 | 70 |

SALARY

| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | 25TH PERCENTILE | MEDIAN | 75TH PERCENTILE | MIN | MAX | $\begin{gathered} \text { NO. IN } \\ \text { POSITION } \end{gathered}$ | NO. OF FOUNDATIONS |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Manager of Communications | \$250 or More | 89,221 | 70,327 | 87,197 | 98,417 | 52,950 | 189,946 | 18 | 13 |
|  | \$100 to 249.9 | 70,208 | 62,384 | 69,768 | 72,625 | 57,500 | 90,709 | 6 | 6 |
|  | \$50 to \$99.9 | 68,341 | 59,250 | 64,250 | 69,320 | 42,000 | 115,000 | 7 | 7 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 3 | 3 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 77,184 | 60,000 | 70,327 | 88,381 | 36,400 | 189,946 | 35 | 30 |
| Communications Associate | \$250 or More | 64,268 | 53,475 | 61,031 | 76,664 | 43,283 | 98,000 | 35 | 23 |
|  | \$100 to 249.9 | 53,577 | 50,496 | 54,236 | 57,506 | 21,750 | 90,023 | 16 | 12 |
|  | \$50 to \$99.9 | 47,973 | 38,333 | 47,132 | 55,500 | 36,965 | 61,786 | 13 | 12 |
|  | \$25 to \$49.9 | 51,472 | 43,157 | 52,715 | 60,000 | 36,000 | 65,000 | 6 | 6 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 57,133 | 48,699 | 54,951 | 63,381 | 21,750 | 98,000 | 72 | 55 |
| OPERATIONS STAFF |  |  |  |  |  |  |  |  |  |
| VP (Admin) | \$250 or More | 253,465 | 177,668 | 197,215 | 332,129 | 138,510 | 471,192 | 14 | 13 |
|  | \$100 to 249.9 | 124,830 | 111,941 | 115,874 | 136,305 | 102,142 | 168,900 | 8 | 8 |
|  | \$50 to \$99.9 | * | * | * | * | 94,149 | 175,000 | 9 | 7 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 3 | 3 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 176,767 | 111,554 | 138,510 | 194,608 | 77,330 | 471,192 | 35 | 32 |

SALARY

| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | 25TH <br> PERCENTILE | MEDIAN | 75TH <br> PERCENTILE | MIN | MAX | $\begin{gathered} \text { NO. IN } \\ \text { POSITION } \end{gathered}$ | NO. OF FOUNDATIONS |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Director of Admin, Operations | \$250 or More | * | * | * | * | * | * | 4 | 4 |
|  | \$100 to 249.9 | * | * | * | * | * | * | 5 | 3 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 3 | 3 |
|  | Less than \$14.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 106,804 | 88,625 | 98,800 | 116,383 | 67,000 | 162,360 | 15 | 13 |
| Operations Manager | All | - | - | - | - | - | - | 0 | 0 |
| Operations Associate | All | - | - | - | - | - | - | 0 | 0 |
| Chief Technology Officer | \$250 or More | 193,798 | 128,576 | 182,745 | 265,651 | 91,728 | 302,134 | 12 | 12 |
|  | \$100 to 249.9 | * | * | * | * | * | * | 3 | 3 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 167,200 | 107,652 | 154,315 | 203,935 | 79,645 | 302,134 | 19 | 19 |
| Technology Manager | \$250 or More | * | * | * | * | 85,000 | 163,860 | 13 | 9 |
|  | \$100 to 249.9 | * | * | * | * | * | * | 3 | 2 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 3 | 2 |
|  | \$25 to \$49.9 | - | - | - | - | - | - | 0 | 0 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 104,236 | 87,974 | 104,661 | 115,000 | 50,000 | 163,860 | 20 | 14 |

SALARY

| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | $\begin{gathered} \text { 25TH } \\ \text { PERCENTILE } \end{gathered}$ | MEDIAN | 75TH PERCENTILE | MIN | MAX | $\begin{aligned} & \text { NO. IN } \\ & \text { POSITION } \end{aligned}$ | NO. OF FOUNDATIONS |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Technology Professional | \$250 or More | 86,163 | 65,577 | 90,672 | 103,972 | 53,525 | 125,000 | 35 | 16 |
|  | \$100 to 249.9 | - | - | - | - | 52,500 | 95,677 | 11 | 5 |
|  | \$50 to \$99.9 | - | - | - | - | - | - | 1 | 1 |
|  | \$25 to \$49.9 | - | - | - | - | - | - | 0 | 0 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 84,059 | 65,577 | 89,000 | 96,278 | 52,500 | 125,000 | 49 | 23 |
| Administrative Assistant | \$250 or More | 66,233 | 56,664 | 66,098 | 75,247 | 40,000 | 92,000 | 88 | 29 |
|  | \$100 to 249.9 | 50,941 | 42,729 | 45,926 | 54,038 | 34,466 | 103,500 | 38 | 26 |
|  | \$50 to \$99.9 | 49,178 | 37,664 | 43,317 | 53,890 | 29,019 | 115,000 | 15 | 15 |
|  | \$25 to \$49.9 | 47,562 | 41,141 | 43,829 | 49,063 | 32,432 | 89,752 | 12 | 11 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 2 | 2 |
|  | Less than \$14.9 | * | * | * | * | * | * | 3 | 3 |
|  | All | 58,878 | 45,926 | 56,917 | 66,277 | 29,019 | 115,000 | 158 | 86 |
| Office Manager | \$250 or More | 81,273 | 54,178 | 77,000 | 87,146 | 49,742 | 166,645 | 15 | 13 |
|  | \$100 to 249.9 | 65,538 | 54,221 | 63,100 | 69,921 | 41,574 | 112,427 | 14 | 13 |
|  | \$50 to \$99.9 | 52,038 | 43,174 | 51,038 | 65,738 | 26,910 | 73,297 | 15 | 12 |
|  | \$25 to \$49.9 | 53,652 | 47,840 | 51,300 | 65,520 | 35,360 | 72,420 | 13 | 13 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | * | * | * | * | * | * | 4 | 4 |
|  | All | 61,324 | 47,880 | 54,970 | 70,475 | 26,910 | 166,645 | 62 | 56 |

SALARY

| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | 25TH PERCENTILE | MEDIAN | 75TH PERCENTILE | MIN | MAX | $\begin{gathered} \text { NO. IN } \\ \text { POSITION } \end{gathered}$ | NO. OF FOUNDATIONS |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| GRANTS MANAGEMENT STAFF |  |  |  |  |  |  |  |  |  |
| Director of Grants Management | \$250 or More | 138,700 | 117,500 | 164,000 | 178,500 | 53,750 | 196,611 | 9 | 9 |
|  | \$100 to 249.9 | * | * | * | * | * | * | 3 | 3 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 3 | 3 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 112,172 | 60,000 | 110,000 | 164,000 | 49,920 | 196,611 | 17 | 17 |
| Grants Manager/Admin | \$250 or More | 85,144 | 67,542 | 77,000 | 94,865 | 45,760 | 165,000 | 43 | 35 |
|  | \$100 to 249.9 | 72,468 | 57,100 | 73,571 | 83,547 | 50,033 | 117,280 | 26 | 21 |
|  | \$50 to \$99.9 | 63,744 | 56,101 | 64,236 | 72,345 | 44,500 | 87,360 | 18 | 16 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 4 | 4 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 2 | 2 |
|  | Less than \$14.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 76,417 | 60,313 | 75,175 | 86,008 | 43,080 | 165,000 | 94 | 79 |
| Grants Management Assistant | \$250 or More | 63,634 | 55,176 | 64,150 | 71,000 | 45,500 | 80,850 | 18 | 13 |
|  | \$100 to 249.9 | * | * | * | * | 38,838 | 80,000 | 7 | 5 |
|  | \$50 to \$99.9 | * | * | * | * | 34,580 | 95,011 | 7 | 5 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 2 | 2 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 59,644 | 47,198 | 57,901 | 71,000 | 26,200 | 95,011 | 34 | 25 |

SALARY

| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | 25TH PERCENTILE | MEDIAN | 75TH <br> PERCENTILE | MIN | MAX | $\begin{gathered} \text { NO. IN } \\ \text { POSITION } \end{gathered}$ | NO. OF FOUNDATIONS |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| OTHER PROFESSIONAL STAFF |  |  |  |  |  |  |  |  |  |
| Research Director | \$250 or More | 135,311 | 113,613 | 140,700 | 163,850 | 62,771 | 191,543 | 6 | 6 |
|  | \$100 to 249.9 | * | * | * | * | * | * | 3 | 3 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 123,999 | 93,756 | 114,319 | 155,550 | 61,800 | 210,018 | 12 | 12 |
| Research Associate | \$250 or More | * | * | * | * | 51,131 | 80,714 | 12 | 8 |
|  | \$100 to 249.9 | * | * | * | * | * | * | 9 | 2 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 5 | 4 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 2 | 1 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | * | * | * | * | 50,000 | 88,000 | 28 | 15 |
| Director of Human Resources | \$250 or More | 147,940 | 118,323 | 133,650 | 159,791 | 81,000 | 286,734 | 16 | 14 |
|  | \$100 to 249.9 | * | * | * | * | * | * | 3 | 3 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 5 | 2 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 144,500 | 115,000 | 136,622 | 175,114 | 64,558 | 286,734 | 25 | 20 |

SALARY

| POSITION | ASSET GROUP <br> (IN MILLIONS) | AVERAGE | $\begin{gathered} \text { 25TH } \\ \text { PERCENTILE } \end{gathered}$ | MEDIAN | 75TH <br> PERCENTILE | MIN | MAX | $\begin{gathered} \text { NO. IN } \\ \text { POSITION } \end{gathered}$ | NO. OF FOUNDATIONS |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Human Resources Professional | \$250 or More | * | * | * | * | 51,500 | 125,685 | 18 | 11 |
|  | \$100 to 249.9 | * | * | * | * | * | * | 2 | 1 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 7 | 1 |
|  | \$25 to \$49.9 | - | - | - | - | - | - | 0 | 0 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | * | * | * | * | 51,500 | 125,685 | 27 | 13 |

The following tables represent the percentage of responding foundations that employ at least one staff person with the respective job position. The percentage is calculated based on the total number of respondents within each asset class.

| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| EXECUTIVE STAFF |  |  |
| CEO | \$250 or More | 90.2\% |
|  | \$100 to 249.9 | 98.3\% |
|  | \$50 to \$99.9 | 98.2\% |
|  | \$25 to \$49.9 | 89.1\% |
|  | \$15 to \$24.9 | 80.0\% |
|  | Less than \$14.9 | 88.2\% |
|  | All | 92.5\% |
| Assoc Dir/EVP | \$250 or More | 17.6\% |
|  | \$100 to 249.9 | 12.1\% |
|  | \$50 to \$99.9 | 5.4\% |
|  | \$25 to \$49.9 | 6.5\% |
|  | \$15 to \$24.9 | 5.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 8.7\% |
| General Counsel | \$250 or More | 9.8\% |
|  | \$100 to 249.9 | 1.7\% |
|  | \$50 to \$99.9 | 0.0\% |
|  | \$25 to \$49.9 | 0.0\% |
|  | \$15 to \$24.9 | 5.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 2.6\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| Executive Assistant | \$250 or More | 66.7\% |
|  | \$100 to 249.9 | 27.6\% |
|  | \$50 to \$99.9 | 23.2\% |
|  | \$25 to \$49.9 | 10.9\% |
|  | \$15 to \$24.9 | 5.0\% |
|  | Less than \$14.9 | 5.9\% |
|  | All | 26.8\% |
| FINANCE STAFF |  |  |
| CFO/Treasurer | \$250 or More | 60.8\% |
|  | \$100 to 249.9 | 50.0\% |
|  | \$50 to \$99.9 | 30.4\% |
|  | \$25 to \$49.9 | 26.1\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 2.9\% |
|  | All | 34.0\% |
| Controller | \$250 or More | 56.9\% |
|  | \$100 to 249.9 | 12.1\% |
|  | \$50 to \$99.9 | 28.6\% |
|  | \$25 to \$49.9 | 10.9\% |
|  | \$15 to \$24.9 | 10.0\% |
|  | Less than \$14.9 | 14.7\% |
|  | All | 24.2\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| Director of Impact Investing | \$250 or More | 17.6\% |
|  | \$100 to 249.9 | 1.7\% |
|  | \$50 to \$99.9 | 1.8\% |
|  | \$25 to \$49.9 | 0.0\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 2.9\% |
|  | All | 4.5\% |
| Assistant Treasurer | All | 1.1\% |
| Manager of Accounting | \$250 or More | 13.7\% |
|  | \$100 to 249.9 | 5.2\% |
|  | \$50 to \$99.9 | 5.4\% |
|  | \$25 to \$49.9 | 4.3\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 5.7\% |
| Accountant | \$250 or More | 45.1\% |
|  | \$100 to 249.9 | 34.5\% |
|  | \$50 to \$99.9 | 17.9\% |
|  | \$25 to \$49.9 | 6.5\% |
|  | \$15 to \$24.9 | 5.0\% |
|  | Less than \$14.9 | 5.9\% |
|  | All | 22.3\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| Accounting Clerk | \$250 or More | 35.3\% |
|  | \$100 to 249.9 | 10.3\% |
|  | \$50 to \$99.9 | 5.4\% |
|  | \$25 to \$49.9 | 6.5\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 5.9\% |
|  | All | 12.1\% |
| PROGRAM STAFF |  |  |
| VP (Program) | \$250 or More | 74.5\% |
|  | \$100 to 249.9 | 31.0\% |
|  | \$50 to \$99.9 | 19.6\% |
|  | \$25 to \$49.9 | 8.7\% |
|  | \$15 to \$24.9 | 15.0\% |
|  | Less than \$14.9 | 2.9\% |
|  | All | 28.3\% |
| Program Director | \$250 or More | 64.7\% |
|  | \$100 to 249.9 | 32.8\% |
|  | \$50 to \$99.9 | 35.7\% |
|  | \$25 to \$49.9 | 19.6\% |
|  | \$15 to \$24.9 | 15.0\% |
|  | Less than \$14.9 | 14.7\% |
|  | All | 33.6\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| Senior Program Officer | \$250 or More | 47.1\% |
|  | \$100 to 249.9 | 34.5\% |
|  | \$50 to \$99.9 | 26.8\% |
|  | \$25 to \$49.9 | 4.3\% |
|  | \$15 to \$24.9 | 20.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 24.5\% |
| Program Officer | \$250 or More | 68.6\% |
|  | \$100 to 249.9 | 67.2\% |
|  | \$50 to \$99.9 | 44.6\% |
|  | \$25 to \$49.9 | 45.7\% |
|  | \$15 to \$24.9 | 25.0\% |
|  | Less than \$14.9 | 17.6\% |
|  | All | 49.4\% |
| Program Associate | \$250 or More | 45.1\% |
|  | \$100 to 249.9 | 25.9\% |
|  | \$50 to \$99.9 | 19.6\% |
|  | \$25 to \$49.9 | 10.9\% |
|  | \$15 to \$24.9 | 5.0\% |
|  | Less than \$14.9 | 5.9\% |
|  | All | 21.5\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| Program Assistant | \$250 or More | 45.1\% |
|  | \$100 to 249.9 | 12.1\% |
|  | \$50 to \$99.9 | 14.3\% |
|  | \$25 to \$49.9 | 6.5\% |
|  | \$15 to \$24.9 | 5.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 15.8\% |
| ADVANCEMENT/DEVELOPMENT STAFF |  |  |
| VP/Chief Dev/Adv Officer | \$250 or More | 27.5\% |
|  | \$100 to 249.9 | 25.9\% |
|  | \$50 to \$99.9 | 19.6\% |
|  | \$25 to \$49.9 | 6.5\% |
|  | \$15 to \$24.9 | 10.0\% |
|  | Less than \$14.9 | 2.9\% |
|  | All | 17.4\% |
| Dir/Officer Donor Services | \$250 or More | 35.3\% |
|  | \$100 to 249.9 | 24.1\% |
|  | \$50 to \$99.9 | 19.6\% |
|  | \$25 to \$49.9 | 15.2\% |
|  | \$15 to \$24.9 | 5.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 19.2\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| Dir/Officer of Gift Planning | \$250 or More | 21.6\% |
|  | \$100 to 249.9 | 8.6\% |
|  | \$50 to \$99.9 | 7.1\% |
|  | \$25 to \$49.9 | 6.5\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 8.7\% |
| Donor Svcs/Dev/Adv Asst | \$250 or More | 33.3\% |
|  | \$100 to 249.9 | 27.6\% |
|  | \$50 to \$99.9 | 8.9\% |
|  | \$25 to \$49.9 | 13.0\% |
|  | \$15 to \$24.9 | 5.0\% |
|  | Less than \$14.9 | 5.9\% |
|  | All | 17.7\% |
| COMMUNICATIONS STAFF |  |  |
| Director of Communications | \$250 or More | 58.8\% |
|  | \$100 to 249.9 | 31.0\% |
|  | \$50 to \$99.9 | 23.2\% |
|  | \$25 to \$49.9 | 10.9\% |
|  | \$15 to \$24.9 | 10.0\% |
|  | Less than \$14.9 | 5.9\% |
|  | All | 26.4\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| Manager of Communications | \$250 or More | 25.5\% |
|  | \$100 to 249.9 | 10.3\% |
|  | \$50 to \$99.9 | 12.5\% |
|  | \$25 to \$49.9 | 6.5\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 2.9\% |
|  | All | 11.3\% |
| Communications Associate | \$250 or More | 45.1\% |
|  | \$100 to 249.9 | 20.7\% |
|  | \$50 to \$99.9 | 21.4\% |
|  | \$25 to \$49.9 | 13.0\% |
|  | \$15 to \$24.9 | 5.0\% |
|  | Less than \$14.9 | 2.9\% |
|  | All | 20.8\% |
| OPERATIONS STAFF |  |  |
| VP (Admin) | \$250 or More | 25.5\% |
|  | \$100 to 249.9 | 13.8\% |
|  | \$50 to \$99.9 | 12.5\% |
|  | \$25 to \$49.9 | 6.5\% |
|  | \$15 to \$24.9 | 5.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 12.1\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| Director of Administration, Operations | \$250 or More | 7.8\% |
|  | \$100 to 249.9 | 5.2\% |
|  | \$50 to \$99.9 | 1.8\% |
|  | \$25 to \$49.9 | 2.2\% |
|  | \$15 to \$24.9 | 15.0\% |
|  | Less than \$14.9 | 2.9\% |
|  | All | 4.9\% |
| Operations Manager | All | 0.0\% |
| Operations Associate | All | 0.0\% |
| Chief Technology Officer | \$250 or More | 23.5\% |
|  | \$100 to 249.9 | 5.2\% |
|  | \$50 to \$99.9 | 1.8\% |
|  | \$25 to \$49.9 | 2.2\% |
|  | \$15 to \$24.9 | 5.0\% |
|  | Less than \$14.9 | 2.9\% |
|  | All | 7.2\% |
| Technology Manager | \$250 or More | 17.6\% |
|  | \$100 to 249.9 | 3.4\% |
|  | \$50 to \$99.9 | 3.6\% |
|  | \$25 to \$49.9 | 0.0\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 2.9\% |
|  | All | 5.3\% |


| POSITION | ASSET GROUP <br> (IN MILLIONS) | \% WITH THIS <br> POSITION |
| :--- | :--- | :--- |
|  | $\$ 250$ or More | $31.4 \%$ |
|  | $\$ 100$ to 249.9 | $8.6 \%$ |
|  | $\$ 50$ to $\$ 99.9$ | $3.6 \%$ |
|  | $\$ 25$ to $\$ 49.9$ | $0.0 \%$ |
|  | $\$ 15$ to $\$ 24.9$ | $0.0 \%$ |
|  | Less than $\$ 14.9$ | $0.0 \%$ |
|  | All | $8.7 \%$ |
| Administrative Assistant | $\$ 250$ or More | $56.9 \%$ |
|  | $\$ 100$ to 249.9 | $44.8 \%$ |
|  | $\$ 50$ to $\$ 99.9$ | $26.8 \%$ |
|  | $\$ 25$ to $\$ 49.9$ | $23.9 \%$ |
|  | $\$ 15$ to $\$ 24.9$ | $10.0 \%$ |
|  | Less than $\$ 14.9$ | $8.8 \%$ |
|  | All | $32.5 \%$ |
| Office Manager | $\$ 250$ or More | $25.5 \%$ |
|  | $\$ 100$ to 249.9 | $22.4 \%$ |
|  | $\$ 50$ to $\$ 99.9$ | $21.4 \%$ |
|  | $\$ 25$ to $\$ 49.9$ | $28.3 \%$ |
|  | $\$ 15$ to $\$ 24.9$ | $5.0 \%$ |
|  | Less than $\$ 14.9$ | $11.8 \%$ |
|  | All | $21.1 \%$ |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| GRANTS MANAGEMENT STAFF |  |  |
| Director of Grants Management | \$250 or More | 17.6\% |
|  | \$100 to 249.9 | 5.2\% |
|  | \$50 to \$99.9 | 1.8\% |
|  | \$25 to \$49.9 | 6.5\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 2.9\% |
|  | All | 6.4\% |
| Grants Manager/Administrator | \$250 or More | 68.6\% |
|  | \$100 to 249.9 | 36.2\% |
|  | \$50 to \$99.9 | 28.6\% |
|  | \$25 to \$49.9 | 8.7\% |
|  | \$15 to \$24.9 | 10.0\% |
|  | Less than \$14.9 | 2.9\% |
|  | All | 29.8\% |
| Grants Management Assistant | \$250 or More | 25.5\% |
|  | \$100 to 249.9 | 8.6\% |
|  | \$50 to \$99.9 | 8.9\% |
|  | \$25 to \$49.9 | 4.3\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 9.4\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| OTHER PROFESSIONAL STAFF |  |  |
| Research Director | \$250 or More | 11.8\% |
|  | \$100 to 249.9 | 5.2\% |
|  | \$50 to \$99.9 | 1.8\% |
|  | \$25 to \$49.9 | 2.2\% |
|  | \$15 to \$24.9 | 5.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 4.5\% |
| Research Associate | \$250 or More | 15.7\% |
|  | \$100 to 249.9 | 3.4\% |
|  | \$50 to \$99.9 | 7.1\% |
|  | \$25 to \$49.9 | 2.2\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 5.7\% |
| Director of Human Resources | \$250 or More | 27.5\% |
|  | \$100 to 249.9 | 5.2\% |
|  | \$50 to \$99.9 | 3.6\% |
|  | \$25 to \$49.9 | 2.2\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 7.5\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS <br> POSITION |
| :---: | :---: | :---: |
| Human Resources Professional | \$250 or More | 21.6\% |
|  | \$100 to 249.9 | 1.7\% |
|  | \$50 to \$99.9 | 1.8\% |
|  | \$25 to \$49.9 | 0.0\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 4.9\% |

## Compensation Summary



KEY

* Insufficient data
- No data reported

Per Department of Justice Safe Harbor Guidelines, statistics will not display when the number of organizations is less than five (too few data) or, if weighted statistics are selected, when one organization's data comprise more than 25 percent of the total (unbalanced data).

|  |  | SALARY |  |  |  |  |  | NO. IN NO. OF <br> POSITION FOUNDATIONS |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | 25TH PERCENTILE | MEDIAN | $\begin{gathered} \text { 75TH } \\ \text { PERCENTILE } \end{gathered}$ | MIN | MAX |  |  |
| EXECUTIVE STAFF |  |  |  |  |  |  |  |  |  |
| CEO | \$250 or More | 346,755 | 243,675 | 290,516 | 423,262 | 153,700 | 671,200 | 18 | 18 |
|  | \$100 to 249.9 | 194,466 | 174,864 | 187,431 | 207,311 | 130,000 | 285,768 | 23 | 23 |
|  | \$50 to \$99.9 | 148,406 | 120,000 | 144,000 | 170,744 | 95,000 | 236,770 | 31 | 31 |
|  | \$25 to \$49.9 | 108,621 | 97,138 | 105,915 | 110,889 | 69,081 | 164,378 | 28 | 28 |
|  | \$15 to \$24.9 | 97,316 | 88,977 | 95,000 | 106,782 | 68,500 | 125,000 | 8 | 8 |
|  | Less than \$14.9 | 79,621 | 63,656 | 74,992 | 90,718 | 40,000 | 170,000 | 22 | 22 |
|  | All | 160,665 | 98,285 | 130,000 | 185,232 | 40,000 | 671,200 | 130 | 130 |
| Assoc Dir/EVP | \$250 or More | * | * | * | * | * | * | 6 | 3 |
|  | \$100 to 249.9 | * | * | * | * | * | * | 5 | 3 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 2 | 2 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 2 | 2 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | * | * | * | * | 67,086 | 322,600 | 15 | 10 |
| General Counsel | All | * | * | * | * | * | * | 3 | 2 |
| Executive Assistant | \$250 or More | 68,489 | 62,000 | 68,200 | 74,333 | 50,000 | 82,400 | 17 | 13 |
|  | \$100 to 249.9 | 49,594 | 40,330 | 51,508 | 54,083 | 36,005 | 67,000 | 6 | 6 |
|  | \$50 to \$99.9 | 50,140 | 46,800 | 50,425 | 55,811 | 16,612 | 81,349 | 9 | 9 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 2 | 2 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 58,639 | 50,000 | 59,029 | 70,990 | 16,612 | 82,400 | 35 | 31 |


|  |  | SALARY |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | 25TH <br> PERCENTILE | MEDIAN | 75TH PERCENTILE | MIN | MAX | $\begin{aligned} & \text { NO. IN } \\ & \text { POSITION } \end{aligned}$ | NO. OF FOUNDATIONS |
| FINANCE STAFF |  |  |  |  |  |  |  |  |  |
| CFO/Treasurer | \$250 or More | 196,272 | 145,600 | 169,639 | 236,900 | 130,013 | 317,745 | 17 | 17 |
|  | \$100 to 249.9 | 125,654 | 112,283 | 127,000 | 133,400 | 109,000 | 149,139 | 13 | 13 |
|  | \$50 to \$99.9 | 93,004 | 77,907 | 90,475 | 97,638 | 64,800 | 160,638 | 12 | 12 |
|  | \$25 to \$49.9 | 83,017 | 76,142 | 80,995 | 87,500 | 55,323 | 117,520 | 7 | 7 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 135,074 | 91,463 | 125,722 | 150,133 | 55,323 | 317,745 | 50 | 50 |
| Controller | \$250 or More | 133,372 | 99,896 | 133,900 | 148,875 | 91,000 | 216,825 | 12 | 11 |
|  | \$100 to 249.9 | 84,103 | 82,000 | 85,000 | 86,510 | 73,167 | 93,840 | 5 | 5 |
|  | \$50 to \$99.9 | 78,738 | 69,000 | 82,202 | 84,178 | 58,500 | 97,224 | 13 | 13 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 3 | 3 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | 72,338 | 58,916 | 82,500 | 84,087 | 40,644 | 95,545 | 5 | 5 |
|  | All | 94,217 | 76,427 | 84,178 | 98,220 | 40,644 | 216,825 | 39 | 38 |
| Director of Impact Investing | \$250 or More | * | * | * | * | * | * | 3 | 3 |
|  | \$100 to 249.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$25 to \$49.9 | - | - | - | - | - | - | 0 | 0 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 99,684 | 87,413 | 102,992 | 106,860 | 73,343 | 128,410 | 6 | 6 |
| Assistant Treasurer | All | * | * | * | * | * | * | 2 | 2 |


|  |  | SALARY |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | 25TH PERCENTILE | MEDIAN | 75TH <br> PERCENTILE | MIN | MAX | $\begin{aligned} & \text { NO. IN } \\ & \text { POSITION } \end{aligned}$ | NO. OF FOUNDATIONS |
| Manager of Accounting | \$250 or More | * | * | * | * | 81,740 | 130,000 | 7 | 6 |
|  | \$100 to 249.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 3 | 3 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 87,952 | 63,150 | 89,329 | 104,605 | 44,655 | 130,000 | 12 | 11 |
| Accountant | \$250 or More | 73,354 | 64,541 | 70,637 | 85,272 | 56,784 | 95,297 | 20 | 12 |
|  | \$100 to 249.9 | 62,941 | 58,792 | 63,922 | 67,200 | 42,915 | 88,000 | 17 | 16 |
|  | \$50 to \$99.9 | 61,778 | 50,290 | 60,778 | 67,000 | 46,842 | 78,812 | 9 | 9 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 2 | 2 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | * | * | * | * | * | * | 2 | 2 |
|  | All | 65,843 | 58,527 | 65,000 | 74,650 | 28,000 | 95,297 | 51 | 42 |
| Accounting Clerk | \$250 or More | 57,530 | 49,100 | 56,050 | 64,720 | 41,371 | 75,400 | 13 | 11 |
|  | \$100 to 249.9 | * | * | * | * | 25,765 | 54,893 | 8 | 5 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 2 | 2 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 2 | 2 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | * | * | * | * | * | * | 2 | 2 |
|  | All | 50,559 | 42,188 | 50,700 | 55,585 | 25,765 | 75,400 | 27 | 22 |


|  |  | SALARY |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | 25TH PERCENTILE | MEDIAN | 75TH PERCENTILE | MIN | MAX | $\begin{gathered} \text { NO. IN } \\ \text { POSITION } \end{gathered}$ | NO. OF FOUNDATIONS |
| PROGRAM STAFF |  |  |  |  |  |  |  |  |  |
| VP (Program) | \$250 or More | 158,339 | 133,870 | 150,000 | 175,467 | 101,088 | 292,517 | 22 | 17 |
|  | \$100 to 249.9 | 111,670 | 105,530 | 110,181 | 117,914 | 86,800 | 143,776 | 14 | 13 |
|  | \$50 to \$99.9 | 99,712 | 85,123 | 100,320 | 115,215 | 63,500 | 126,684 | 9 | 8 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 3 | 3 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 2 | 2 |
|  | Less than \$14.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 125,769 | 100,704 | 122,380 | 143,458 | 58,869 | 292,517 | 51 | 44 |
| Program Director | \$250 or More | 115,649 | 93,000 | 103,349 | 131,914 | 64,480 | 160,025 | 25 | 12 |
|  | \$100 to 249.9 | * | * | * | * | 62,000 | 88,250 | 9 | 6 |
|  | \$50 to \$99.9 | 68,583 | 59,472 | 66,123 | 70,297 | 50,000 | 114,417 | 17 | 14 |
|  | \$25 to \$49.9 | * | * | * | * | 45,000 | 72,100 | 7 | 6 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 2 | 2 |
|  | Less than \$14.9 | * | * | * | * | 28,000 | 71,749 | 8 | 5 |
|  | All | 83,734 | 62,777 | 73,333 | 95,782 | 28,000 | 160,025 | 68 | 45 |
| Senior Program Officer | \$250 or More | 85,282 | 79,500 | 87,689 | 90,903 | 74,000 | 93,071 | 13 | 9 |
|  | \$100 to 249.9 | * | * | * | * | 71,894 | 92,665 | 8 | 6 |
|  | \$50 to \$99.9 | 74,543 | 66,950 | 80,288 | 80,774 | 57,215 | 91,083 | 9 | 7 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 78,930 | 75,500 | 80,288 | 87,689 | 37,013 | 93,071 | 32 | 24 |


|  |  | SALARY |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | $\begin{gathered} \text { 25TH } \\ \text { PERCENTILE } \end{gathered}$ | MEDIAN | 75TH <br> PERCENTILE | MIN | MAX | $\begin{aligned} & \text { NO. IN } \\ & \text { POSITION } \end{aligned}$ | $\begin{gathered} \text { NO. OF } \\ \text { FOUNDATIONS } \end{gathered}$ |
| Program Officer | \$250 or More | 74,904 | 65,418 | 69,283 | 80,460 | 55,980 | 108,390 | 38 | 12 |
|  | \$100 to 249.9 | 63,451 | 58,659 | 60,059 | 66,250 | 56,000 | 79,050 | 23 | 17 |
|  | \$50 to \$99.9 | * | * | * | * | 38,480 | 80,666 | 31 | 16 |
|  | \$25 to \$49.9 | 50,253 | 41,787 | 50,092 | 55,496 | 37,500 | 78,035 | 19 | 16 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 2 | 2 |
|  | Less than \$14.9 | * | * | * | * | * | * | 3 | 3 |
|  | All | 62,726 | 53,681 | 62,982 | 68,674 | 37,500 | 108,390 | 116 | 66 |
| Program Associate | \$250 or More | * | * | * | * | 48,500 | 85,707 | 15 | 7 |
|  | \$100 to 249.9 | * | * | * | * | 40,000 | 57,650 | 15 | 9 |
|  | \$50 to \$99.9 | * | * | * | * | 38,000 | 57,335 | 8 | 7 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 2 | 2 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | * | * | * | * | * | * | 2 | 2 |
|  | All | 51,251 | 46,914 | 50,000 | 56,276 | 36,750 | 85,707 | 43 | 28 |
| Program Assistant | \$250 or More | * | * | * | * | 37,055 | 63,525 | 19 | 7 |
|  | \$100 to 249.9 | * | * | * | * | * | * | 4 | 4 |
|  | \$50 to \$99.9 | * | * | * | * | 38,734 | 51,886 | 9 | 5 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 51,321 | 42,640 | 51,886 | 61,324 | 30,000 | 63,525 | 33 | 17 |


|  |  | SALARY |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | 25TH PERCENTILE | MEDIAN | 75TH PERCENTILE | MIN | MAX | $\begin{gathered} \text { NO. IN } \\ \text { POSITION } \end{gathered}$ | NO. OF FOUNDATIONS |
| ADVANCEMENT/DEVELOPMENT STAFF |  |  |  |  |  |  |  |  |  |
| VP/Chief Dev/Adv Officer | \$250 or More | 173,056 | 144,361 | 162,000 | 195,700 | 105,000 | 275,000 | 13 | 13 |
|  | \$100 to 249.9 | 109,993 | 97,050 | 111,458 | 123,785 | 72,100 | 147,198 | 12 | 12 |
|  | \$50 to \$99.9 | 89,288 | 81,684 | 91,932 | 96,766 | 52,731 | 128,735 | 10 | 10 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 2 | 2 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 122,443 | 91,932 | 115,400 | 145,780 | 48,500 | 275,000 | 39 | 39 |
| Dir/Officer Donor Services | \$250 or More | 99,940 | 80,884 | 103,858 | 113,895 | 58,500 | 159,602 | 47 | 16 |
|  | \$100 to 249.9 | 69,829 | 63,669 | 65,508 | 72,979 | 59,240 | 100,000 | 22 | 13 |
|  | \$50 to \$99.9 | * | * | * | * | 48,686 | 87,550 | 12 | 9 |
|  | \$25 to \$49.9 | 61,319 | 44,279 | 72,100 | 81,600 | 22,116 | 86,500 | 5 | 5 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 85,529 | 66,900 | 80,884 | 103,858 | 22,116 | 159,602 | 87 | 44 |
| Dir/Officer of Gift Planning | \$250 or More | 106,871 | 89,692 | 93,099 | 109,424 | 79,870 | 194,735 | 14 | 10 |
|  | \$100 to 249.9 | * | * | * | * | * | * | 6 | 4 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 4 | 3 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 93,052 | 74,461 | 88,378 | 93,964 | 55,105 | 194,735 | 25 | 18 |


|  |  | SALARY |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | 25TH PERCENTILE | MEDIAN | 75TH PERCENTILE | MIN | MAX | $\begin{aligned} & \text { NO. IN } \\ & \text { POSITION } \end{aligned}$ | NO. OF FOUNDATIONS |
| Donor Svcs/Dev/Adv Asst | \$250 or More | 58,763 | 49,688 | 57,139 | 60,488 | 48,339 | 85,076 | 50 | 14 |
|  | \$100 to 249.9 | 52,942 | 45,709 | 47,948 | 61,250 | 36,075 | 84,000 | 16 | 14 |
|  | \$50 to \$99.9 | * | * | * | * | 41,903 | 58,500 | 7 | 5 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 4 | 4 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | * | * | * | * | * | * | 2 | 2 |
|  | All | 55,903 | 48,339 | 55,564 | 60,403 | 36,075 | 85,076 | 80 | 40 |
| COMMUNICATIONS STAFF |  |  |  |  |  |  |  |  |  |
| Director of Communications | \$250 or More | 108,928 | 90,574 | 107,180 | 122,831 | 83,180 | 157,040 | 20 | 16 |
|  | \$100 to 249.9 | 79,749 | 75,064 | 78,480 | 84,125 | 60,000 | 109,379 | 10 | 10 |
|  | \$50 to \$99.9 | 60,216 | 50,250 | 58,817 | 63,173 | 37,736 | 90,950 | 10 | 10 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 3 | 3 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 86,201 | 60,000 | 83,364 | 107,180 | 37,736 | 157,040 | 45 | 41 |
| Manager of Communications | \$250 or More | 77,809 | 69,137 | 74,419 | 87,197 | 52,950 | 99,156 | 13 | 8 |
|  | \$100 to 249.9 | * | * | * | * | * | * | 4 | 4 |
|  | \$50 to \$99.9 | 60,978 | 60,000 | 64,250 | 66,950 | 42,000 | 71,690 | 5 | 5 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 3 | 3 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 68,183 | 58,125 | 68,044 | 74,189 | 36,400 | 99,156 | 26 | 21 |


|  |  | SALARY |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | 25TH PERCENTILE | MEDIAN | 75TH PERCENTILE | MIN | MAX | $\begin{aligned} & \text { NO. IN } \\ & \text { POSITION } \end{aligned}$ | NO. OF FOUNDATIONS |
| Communications Associate | \$250 or More | 61,034 | 50,000 | 55,000 | 74,449 | 43,283 | 79,419 | 25 | 15 |
|  | \$100 to 249.9 | 48,276 | 47,006 | 52,534 | 54,471 | 21,750 | 56,260 | 10 | 8 |
|  | \$50 to \$99.9 | 51,113 | 47,000 | 51,938 | 60,675 | 37,000 | 61,786 | 9 | 9 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 3 | 3 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 54,686 | 47,099 | 54,471 | 60,889 | 21,750 | 79,419 | 48 | 36 |
| OPERATIONS STAFF |  |  |  |  |  |  |  |  |  |
| VP (Admin) | \$250 or More | * | * | * | * | 138,510 | 197,215 | 6 | 5 |
|  | \$100 to 249.9 | 118,534 | 111,554 | 115,587 | 126,201 | 102,142 | 136,500 | 7 | 7 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 2 | 2 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 136,751 | 109,915 | 126,201 | 168,668 | 77,330 | 197,215 | 16 | 15 |
| Director of Administration, Operations | All | * | * | * | * | * | * | 4 | 4 |
| Operations Manager | All | - | - | - | - | - | - | 0 | 0 |
| Operations Associate | All | - | - | - | - | - | - | 0 | 0 |


|  |  | SALARY |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | 25TH PERCENTILE | MEDIAN | 75TH PERCENTILE | MIN | MAX | $\begin{aligned} & \text { NO. IN } \\ & \text { POSITION } \end{aligned}$ | NO. OF FOUNDATIONS |
| Chief Technology Officer | \$250 or More | 162,467 | 106,826 | 149,652 | 210,903 | 91,728 | 259,899 | 6 | 6 |
|  | \$100 to 249.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$50 to \$99.9 | - | - | - | - | - | - | 0 | 0 |
|  | \$25 to \$49.9 | - | - | - | - | - | - | 0 | 0 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 150,635 | 98,864 | 109,304 | 203,935 | 79,645 | 259,899 | 7 | 7 |
| Technology Manager | \$250 or More | * | * | * | * | 87,894 | 163,860 | 8 | 5 |
|  | \$100 to 249.9 | - | - | - | - | - | - | 0 | 0 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$25 to \$49.9 | - | - | - | - | - | - | 0 | 0 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | * | * | * | * | 77,355 | 163,860 | 9 | 6 |
| Technology Professional | \$250 or More | * | * | * | * | 53,525 | 111,667 | 22 | 8 |
|  | \$100 to 249.9 | * | * | * | * | * | * | 4 | 3 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$25 to \$49.9 | - | - | - | - | - | - | 0 | 0 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | * | * | * | * | 52,500 | 111,667 | 27 | 12 |


|  |  | SALARY |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | 25TH PERCENTILE | MEDIAN | 75TH PERCENTILE | MIN | MAX | $\begin{aligned} & \text { NO. IN } \\ & \text { POSITION } \end{aligned}$ | NO. OF FOUNDATIONS |
| Administrative Assistant | \$250 or More | 50,425 | 46,602 | 49,006 | 54,915 | 41,746 | 60,908 | 23 | 11 |
|  | \$100 to 249.9 | 45,189 | 42,000 | 43,897 | 46,639 | 35,000 | 66,248 | 16 | 14 |
|  | \$50 to \$99.9 | 42,950 | 37,664 | 42,436 | 47,717 | 29,019 | 57,387 | 11 | 11 |
|  | \$25 to \$49.9 | 42,650 | 38,507 | 42,800 | 45,543 | 32,432 | 52,206 | 8 | 8 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | * | * | * | * | * | * | 3 | 3 |
|  | All | 46,280 | 42,000 | 45,588 | 49,006 | 29,019 | 66,248 | 62 | 48 |
| Office Manager | \$250 or More | * | * | * | * | 49,742 | 91,073 | 9 | 7 |
|  | \$100 to 249.9 | * | * | * | * | 41,574 | 74,000 | 8 | 7 |
|  | \$50 to \$99.9 | 41,417 | 35,823 | 43,500 | 46,963 | 26,910 | 53,940 | 7 | 7 |
|  | \$25 to \$49.9 | 49,237 | 45,380 | 49,000 | 53,034 | 35,360 | 66,560 | 8 | 8 |
|  | \$15 to \$24.9 | * | * | * | * | * | * | 1 | 1 |
|  | Less than \$14.9 | * | * | * | * | * | * | 4 | 4 |
|  | All | 51,495 | 41,600 | 52,000 | 56,135 | 26,910 | 91,073 | 37 | 34 |
| GRANTS MANAGEMENT STAFF |  |  |  |  |  |  |  |  |  |
| Director of Grants Management | \$250 or More | * | * | * | * | * | * | 4 | 4 |
|  | \$100 to 249.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$50 to \$99.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$25 to \$49.9 | * | * | * | * | * | * | 2 | 2 |
|  | \$15 to \$24.9 | - | - | - | - | - | - | 0 | 0 |
|  | Less than \$14.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 83,831 | 59,806 | 63,650 | 90,014 | 53,750 | 170,352 | 8 | 8 |




The following tables represent the percentage of responding foundations that employ at least one staff person with the respective job position. The percentage is calculated based on the total number of respondents within each asset class.

| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| EXECUTIVE STAFF |  |  |
| CEO | \$250 or More | 100.0\% |
|  | \$100 to 249.9 | 100.0\% |
|  | \$50 to \$99.9 | 100.0\% |
|  | \$25 to \$49.9 | 87.5\% |
|  | \$15 to \$24.9 | 100.0\% |
|  | Less than \$14.9 | 100.0\% |
|  | All | 97.0\% |
| Assoc Dir/EVP | \$250 or More | 16.7\% |
|  | \$100 to 249.9 | 13.0\% |
|  | \$50 to \$99.9 | 6.5\% |
|  | \$25 to \$49.9 | 6.3\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 7.5\% |
| General Counsel | All | 1.5\% |
| Executive Assistant | \$250 or More | 72.2\% |
|  | \$100 to 249.9 | 26.1\% |
|  | \$50 to \$99.9 | 29.0\% |
|  | \$25 to \$49.9 | 6.3\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 4.5\% |
|  | All | 23.1\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| FINANCE STAFF |  |  |
| CFO/Treasurer | \$250 or More | 94.4\% |
|  | \$100 to 249.9 | 56.5\% |
|  | \$50 to \$99.9 | 38.7\% |
|  | \$25 to \$49.9 | 21.9\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 4.5\% |
|  | All | 37.3\% |
| Controller | \$250 or More | 61.1\% |
|  | \$100 to 249.9 | 21.7\% |
|  | \$50 to \$99.9 | 41.9\% |
|  | \$25 to \$49.9 | 9.4\% |
|  | \$15 to \$24.9 | 12.5\% |
|  | Less than \$14.9 | 22.7\% |
|  | All | 28.4\% |
| Director of Impact Investing | \$250 or More | 16.7\% |
|  | \$100 to 249.9 | 4.3\% |
|  | \$50 to \$99.9 | 3.2\% |
|  | \$25 to \$49.9 | 0.0\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 4.5\% |
|  | All | 4.5\% |


| POSITION | ASSET GROUP <br> (IN MILLIONS) |  |
| :--- | :--- | :--- |
|  | All | $1.5 \%$ |
| Manager of Accounting | $\$ 250$ or More | $33.3 \%$ |
|  | $\$ 100$ to 249.9 | $4.3 \%$ |
|  | $\$ 50$ to $\$ 99.9$ | $9.7 \%$ |
|  | $\$ 25$ to $\$ 49.9$ | $3.1 \%$ |
|  | $\$ 15$ to $\$ 24.9$ | $0.0 \%$ |
|  | Less than $\$ 14.9$ | $0.0 \%$ |
|  | All | $8.2 \%$ |
| Accountant | $\$ 250$ or More | $66.7 \%$ |
|  | $\$ 100$ to 249.9 | $69.6 \%$ |
|  | $\$ 50$ to $\$ 99.9$ | $29.0 \%$ |
|  | $\$ 25$ to $\$ 49.9$ | $6.3 \%$ |
|  | $\$ 15$ to $\$ 24.9$ | $12.5 \%$ |
|  | Less than $\$ 14.9$ | $9.1 \%$ |
|  | All | $31.3 \%$ |
| Accounting Clerk | $\$ 250$ or More | $61.1 \%$ |
|  | $\$ 100$ to 249.9 | $21.7 \%$ |
|  | $\$ 50$ to $\$ 99.9$ | $6.5 \%$ |
|  | $\$ 25$ to $\$ 49.9$ | $6.3 \%$ |
|  | $\$ 15$ to $\$ 24.9$ | $0.0 \%$ |
|  | Less than $\$ 14.9$ | $9.1 \%$ |
|  | All | $16.4 \%$ |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| PROGRAM STAFF |  |  |
| VP (Program) | \$250 or More | 94.4\% |
|  | \$100 to 249.9 | 56.5\% |
|  | \$50 to \$99.9 | 25.8\% |
|  | \$25 to \$49.9 | 9.4\% |
|  | \$15 to \$24.9 | 25.0\% |
|  | Less than \$14.9 | 4.5\% |
|  | All | 32.8\% |
| Program Director | \$250 or More | 66.7\% |
|  | \$100 to 249.9 | 26.1\% |
|  | \$50 to \$99.9 | 45.2\% |
|  | \$25 to \$49.9 | 18.8\% |
|  | \$15 to \$24.9 | 25.0\% |
|  | Less than \$14.9 | 22.7\% |
|  | All | 33.6\% |
| Senior Program Officer | \$250 or More | 50.0\% |
|  | \$100 to 249.9 | 26.1\% |
|  | \$50 to \$99.9 | 22.6\% |
|  | \$25 to \$49.9 | 3.1\% |
|  | \$15 to \$24.9 | 12.5\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 17.9\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| Program Officer | \$250 or More | 66.7\% |
|  | \$100 to 249.9 | 73.9\% |
|  | \$50 to \$99.9 | 51.6\% |
|  | \$25 to \$49.9 | 50.0\% |
|  | \$15 to \$24.9 | 25.0\% |
|  | Less than \$14.9 | 13.6\% |
|  | All | 49.3\% |
| Program Associate | \$250 or More | 38.9\% |
|  | \$100 to 249.9 | 39.1\% |
|  | \$50 to \$99.9 | 22.6\% |
|  | \$25 to \$49.9 | 6.3\% |
|  | \$15 to \$24.9 | 12.5\% |
|  | Less than \$14.9 | 9.1\% |
|  | All | 20.9\% |
| Program Assistant | \$250 or More | 38.9\% |
|  | \$100 to 249.9 | 17.4\% |
|  | \$50 to \$99.9 | 16.1\% |
|  | \$25 to \$49.9 | 3.1\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 12.7\% |


|  | ASSET GROUP <br> (IN MILLIONS) |  |  | $\%$ WITH THIS POSITION |  |
| :--- | :--- | :--- | :---: | :---: | :---: |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| Donor Svcs/Dev/Adv Asst | \$250 or More | 77.8\% |
|  | \$100 to 249.9 | 60.9\% |
|  | \$50 to \$99.9 | 16.1\% |
|  | \$25 to \$49.9 | 12.5\% |
|  | \$15 to \$24.9 | 12.5\% |
|  | Less than \$14.9 | 9.1\% |
|  | All | 29.9\% |
| COMMUNICATIONS STAFF |  |  |
| Director of Communications | \$250 or More | 88.9\% |
|  | \$100 to 249.9 | 43.5\% |
|  | \$50 to \$99.9 | 32.3\% |
|  | \$25 to \$49.9 | 9.4\% |
|  | \$15 to \$24.9 | 12.5\% |
|  | Less than \$14.9 | 4.5\% |
|  | All | 30.6\% |
| Manager of Communications | \$250 or More | 44.4\% |
|  | \$100 to 249.9 | 17.4\% |
|  | \$50 to \$99.9 | 16.1\% |
|  | \$25 to \$49.9 | 9.4\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 4.5\% |
|  | All | 15.7\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| Communications Associate | \$250 or More | 83.3\% |
|  | \$100 to 249.9 | 34.8\% |
|  | \$50 to \$99.9 | 29.0\% |
|  | \$25 to \$49.9 | 9.4\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 4.5\% |
|  | All | 26.9\% |
| OPERATIONS STAFF |  |  |
| VP (Admin) | \$250 or More | 27.8\% |
|  | \$100 to 249.9 | 30.4\% |
|  | \$50 to \$99.9 | 6.5\% |
|  | \$25 to \$49.9 | 3.1\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 11.2\% |
| Director of Administration, Operations | All | 3.0\% |
| Operations Manager | All | 0.0\% |
| Operations Associate | All | 0.0\% |
| Chief Technology Officer | \$250 or More | 33.3\% |
|  | \$100 to 249.9 | 4.3\% |
|  | \$50 to \$99.9 | 0.0\% |
|  | \$25 to \$49.9 | 0.0\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 5.2\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| Technology Manager | \$250 or More | 27.8\% |
|  | \$100 to 249.9 | 0.0\% |
|  | \$50 to \$99.9 | 3.2\% |
|  | \$25 to \$49.9 | 0.0\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 4.5\% |
| Technology Professional | \$250 or More | 44.4\% |
|  | \$100 to 249.9 | 13.0\% |
|  | \$50 to \$99.9 | 3.2\% |
|  | \$25 to \$49.9 | 0.0\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 9.0\% |
| Administrative Assistant | \$250 or More | 61.1\% |
|  | \$100 to 249.9 | 60.9\% |
|  | \$50 to \$99.9 | 35.5\% |
|  | \$25 to \$49.9 | 25.0\% |
|  | \$15 to \$24.9 | 12.5\% |
|  | Less than \$14.9 | 13.6\% |
|  | All | 35.8\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| Office Manager | \$250 or More | 38.9\% |
|  | \$100 to 249.9 | 30.4\% |
|  | \$50 to \$99.9 | 22.6\% |
|  | \$25 to \$49.9 | 25.0\% |
|  | \$15 to \$24.9 | 12.5\% |
|  | Less than \$14.9 | 18.2\% |
|  | All | 25.4\% |
| GRANTS MANAGEMENT STAFF |  |  |
| Director of Grants Management | \$250 or More | 22.2\% |
|  | \$100 to 249.9 | 4.3\% |
|  | \$50 to \$99.9 | 3.2\% |
|  | \$25 to \$49.9 | 6.3\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 6.0\% |
| Grants Manager/Administrator | \$250 or More | 77.8\% |
|  | \$100 to 249.9 | 21.7\% |
|  | \$50 to \$99.9 | 12.9\% |
|  | \$25 to \$49.9 | 6.3\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 18.7\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| Grants Management Assistant | \$250 or More | 22.2\% |
|  | \$100 to 249.9 | 8.7\% |
|  | \$50 to \$99.9 | 9.7\% |
|  | \$25 to \$49.9 | 3.1\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 7.5\% |
| OTHER PROFESSIONAL STAFF |  |  |
| Research Director | All | 1.5\% |
| Research Associate | \$250 or More | 22.2\% |
|  | \$100 to 249.9 | 0.0\% |
|  | \$50 to \$99.9 | 3.2\% |
|  | \$25 to \$49.9 | 0.0\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 3.7\% |
| Director of Human Resources | \$250 or More | 38.9\% |
|  | \$100 to 249.9 | 4.3\% |
|  | \$50 to \$99.9 | 0.0\% |
|  | \$25 to \$49.9 | 0.0\% |
|  | \$15 to \$24.9 | 0.0\% |
|  | Less than \$14.9 | 0.0\% |
|  | All | 6.0\% |


|  |  |  |
| :--- | :--- | :--- |
| POSITION | ASSET GROUP <br> (IN MILLIONS) | $\%$ WITH THIS POSITION |

# Compensation Summary FAMILY FOUNDATIONS 



KEY

* Insufficient data
- No data reported

Per Department of Justice Safe Harbor Guidelines, statistics will not display when the number of organizations is less than five (too few data) or, if weighted statistics are selected, when one organization's data comprise more than 25 percent of the total (unbalanced data).

## COMPENSATION SUMMARY FOR FAMILY FOUNDATIONS

STATES REPRESENTED: ILLINOIS, INDIANA, IOWA, MICHIGAN, MINNESOTA, OHIO, WISCONSIN



SALARY

| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | 25TH <br> PERCENTILE | MEDIAN | 75TH PERCENTILE | MIN | MAX | $\begin{aligned} & \text { NO. IN } \\ & \text { POSITION } \end{aligned}$ | NO. OF FOUNDATIONS |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| COMMUNICATIONS STAFF |  |  |  |  |  |  |  |  |  |
| Director of Communications | All | * | * | * | * | * | * | 3 | 3 |
| Manager of Communications | All | - | - | - | - | - | - | 0 | 0 |
| Communications Associate | All | - | - | - | - | - | - | 0 | 0 |
| OPERATIONS STAFF |  |  |  |  |  |  |  |  |  |
| VP (Admin) | \$125 or More | * | * | * | * | * | * | 1 | 1 |
|  | \$0-\$124.9 |  |  |  |  |  |  | 4 | 4 |
|  | All | 188,835 | 108,000 | 175,000 | 215,645 | 107,300 | 338,230 | 5 | 5 |
| Director of Admin, Operations | All | * | * | * | * | * | * | 3 | 3 |
| Operations Manager | All | * | * | * | * | * | * | 1 | 1 |
| Operations Associate | All | * | * | * | * | * | * | 1 | 1 |
| Chief Technology Officer | All | * | * | * | * | * | * | 3 | 3 |
| Technology Manager | All | * | * | * | * | * | * | 1 | 1 |
| Technology Professional | All | * | * | * | * | * | * | 2 | 2 |
| Administrative Assistant | \$125 or More | * | * | * | * | 56,949 | 92,000 | 7 | 6 |
|  | \$0-\$124.9 | * | * | * | * | * | * | 3 | 3 |
|  | All | 67,472 | 57,712 | 63,650 | 79,396 | 42,294 | 92,000 | 10 | 9 |
| Office Manager | All | - | - | - | - | - | - | 0 | 0 |


|  |  | SALARY |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | $\begin{gathered} \text { 25TH } \\ \text { PERCENTILE } \end{gathered}$ | MEDIAN | $\begin{gathered} \text { 75TH } \\ \text { PERCENTILE } \end{gathered}$ | MIN | MAX | $\begin{aligned} & \text { NO. IN } \\ & \text { POSITION } \end{aligned}$ | $\begin{gathered} \text { NO. OF } \\ \text { FOUNDATIONS } \end{gathered}$ |
| GRANTS MANAGEMENT STAFF |  |  |  |  |  |  |  |  |  |
| Director of Grants Management | All | * | * | * | * | * | * | 2 | 2 |
| Grants Manager/ Administrator | \$125 or More | 119,682 | 98,390 | 117,280 | 140,858 | 77,000 | 165,000 | 7 | 7 |
|  | \$0-\$124.9 | * | * | * | * | 49,800 | 121,000 | 7 | 6 |
|  | All | 99,409 | 78,424 | 83,000 | 120,070 | 49,800 | 165,000 | 14 | 13 |
| Grants Management Assistant | All | * | * | * | * | * | * | 4 | 3 |
| OTHER PROFESSIONAL STAFF |  |  |  |  |  |  |  |  |  |
| Research Director | All | * | * | * | * | * | * | 1 | 1 |
| Research Associate | All | - | - | - | - | - | - | 0 | 0 |
| Director of Human Resources | All | - | - | - | - | - | - | 0 | 0 |
| Human Resources Professional | All | * | * | * | * | * | * | 1 | 1 |

The following tables represent the percentage of responding foundations that employ at least one staff person with the respective job position. The percentage is calculated based on the total number of respondents within each asset class.

| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| EXECUTIVE STAFF |  |  |
| CEO | \$125 or More | 81.3\% |
|  | \$0-\$124.9 | 77.4\% |
|  | All | 78.7\% |
| Assoc Dir/EVP | All | 4.3\% |
| General Counsel | All | 0.0\% |
| Executive Assistant | \$125 or More | 37.5\% |
|  | \$0-\$124.9 | 3.2\% |
|  | All | 14.9\% |
| FINANCE STAFF |  |  |
| CFO/Treasurer | \$125 or More | 25.0\% |
|  | \$0-\$124.9 | 12.9\% |
|  | All | 17.0\% |
| Controller | All | 8.5\% |
| Director of Impact Investing | All | 4.3\% |
| Assistant Treasurer | All | 2.1\% |
| Manager of Accounting | All | 0.0\% |
| Accountant | All | 2.1\% |
| Accounting Clerk | All | 0.0\% |
| PROGRAM STAFF |  |  |
| VP (Program) | \$125 or More | 37.5\% |
|  | \$0-\$124.9 | 3.2\% |
|  | All | 14.9\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| Program Director | \$125 or More | 62.5\% |
|  | \$0-\$124.9 | 3.2\% |
|  | All | 23.4\% |
| Senior Program Officer | \$125 or More | 31.3\% |
|  | \$0-\$124.9 | 22.6\% |
|  | All | 25.5\% |
| Program Officer | \$125 or More | 62.5\% |
|  | \$0-\$124.9 | 41.9\% |
|  | All | 48.9\% |
| Program Associate | \$125 or More | 62.5\% |
|  | \$0-\$124.9 | 0.0\% |
|  | All | 21.3\% |
| Program Assistant | \$125 or More | 18.8\% |
|  | \$0-\$124.9 | 6.5\% |
|  | All | 10.6\% |
| ADVANCEMENT/DEVELOPMENT STAFF |  |  |
| VP/Chief Dev/Adv Officer | All | 2.1\% |
| Dir/Officer Donor Services | All | 0.0\% |
| Dir/Officer of Gift Planning | All | 0.0\% |
| Donor Svcs/Dev/Adv Asst | All | 0.0\% |
| COMMUNICATIONS STAFF |  |  |
| Director of Communications | All | 6.4\% |
| Manager of Communications | All | 0.0\% |
| Communications Associate | All | 0.0\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| OPERATIONS STAFF |  |  |
| VP (Admin) | \$125 or More | 6.3\% |
|  | \$0-\$124.9 | 12.9\% |
|  | All | 10.6\% |
| Director of Administration, Operations | All | 6.4\% |
| Operations Manager | All | 2.1\% |
| Operations Associate | All | 2.1\% |
| Chief Technology Officer | All | 6.4\% |
| Technology Manager | All | 2.1\% |
| Technology Professional | All | 4.3\% |
| Administrative Assistant | \$125 or More | 37.5\% |
|  | \$0-\$124.9 | 9.7\% |
|  | All | 19.1\% |
| Office Manager | All | 0.0\% |
| GRANTS MANAGEMENT STAFF |  |  |
| Director of Grants Management | All | 4.3\% |
| Grants Manager/Administrator | \$125 or More | 43.8\% |
|  | \$0-\$124.9 | 19.4\% |
|  | All | 27.7\% |
| Grants Management Assistant | All | 6.4\% |
| OTHER PROFESSIONAL STAFF |  |  |
| Research Director | All | 2.1\% |
| Research Associate | All | 0.0\% |
| Director of Human Resources | All | 0.0\% |
| Human Resources Professional | All | 2.1\% |

# Compensation Summary INDEPENDENT FOUNDATIONS 



KEY

* Insufficient data
- No data reported

Per Department of Justice Safe Harbor Guidelines, statistics will not display when the number of organizations is less than five (too few data) or, if weighted statistics are selected, when one organization's data comprise more than 25 percent of the total (unbalanced data).

|  |  | SALARY |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | 25TH PERCENTILE | MEDIAN | 75TH PERCENTILE | MIN | MAX | NO. IN POSITION | NO. OF FOUNDATIONS |
| EXECUTIVE STAFF |  |  |  |  |  |  |  |  |  |
| CEO | \$125 or More | 444,946 | 270,944 | 359,960 | 530,500 | 149,042 | 1,100,100 | 30 | 30 |
|  | \$50-\$124.9 | 208,391 | 185,000 | 212,394 | 240,000 | 72,000 | 312,993 | 17 | 17 |
|  | \$0-\$49.9 | 156,909 | 144,750 | 155,250 | 162,075 | 115,000 | 222,473 | 8 | 8 |
|  | All | 329,933 | 176,650 | 248,742 | 368,460 | 72,000 | 1,100,100 | 55 | 55 |
| Assoc Dir/EVP | \$125 or More | * | * | * | * | 140,739 | 568,000 | 7 | 6 |
|  | \$50-\$124.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$0-\$49.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 255,030 | 158,909 | 220,913 | 280,900 | 110,000 | 568,000 | 9 | 8 |
| General Counsel | All | * | * | * | * | * | * | 3 | 3 |
| Executive Assistant | \$125 or More | 88,608 | 78,015 | 92,724 | 100,600 | 44,000 | 120,000 | 32 | 19 |
|  | \$50-\$124.9 | * | * | * | * | * | * | 3 | 3 |
|  | \$0-\$49.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 85,068 | 73,047 | 92,043 | 100,600 | 44,000 | 120,000 | 36 | 23 |
| FINANCE STAFF |  |  |  |  |  |  |  |  |  |
| CFO/Treasurer | \$125 or More | 274,191 | 218,940 | 242,050 | 290,825 | 114,382 | 568,000 | 19 | 19 |
|  | \$50-\$124.9 | * | * | * | * | * | * | 4 | 4 |
|  | \$0-\$49.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 253,793 | 166,578 | 236,211 | 285,554 | 96,000 | 568,000 | 23 | 23 |
| Controller | \$125 or More | 179,947 | 144,161 | 155,000 | 206,864 | 114,577 | 293,200 | 11 | 11 |
|  | \$50-\$124.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$0-\$49.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 173,368 | 140,375 | 151,047 | 199,432 | 101,000 | 293,200 | 12 | 12 |



|  |  | SALARY |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | 25TH PERCENTILE | MEDIAN | 75TH <br> PERCENTILE | MIN | MAX | $\begin{aligned} & \text { NO. IN } \\ & \text { POSITION } \end{aligned}$ | $\begin{gathered} \text { NO. OF } \\ \text { FOUNDATIONS } \end{gathered}$ |
| Program Officer | \$125 or More | * | * | * | * | 62,292 | 181,000 | 96 | 20 |
|  | \$50-\$124.9 | * | * | * | * | 50,000 | 97,173 | 10 | 6 |
|  | \$0-\$49.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | * | * | * | * | 50,000 | 181,000 | 107 | 27 |
| Program Associate | \$125 or More | * | * | * | * | 60,000 | 88,678 | 26 | 8 |
|  | \$50-\$124.9 | * | * | * | * | * | * | 2 | 2 |
|  | \$0-\$49.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | * | * | * | * | 43,000 | 88,678 | 29 | 11 |
| Program Assistant | \$125 or More | * | * | * | * | 43,056 | 84,400 | 50 | 11 |
|  | \$50-\$124.9 | * | * | * | * | * | * | 2 | 2 |
|  | \$0-\$49.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | * | * | * | * | 40,560 | 84,400 | 53 | 14 |
| ADVANCEMENT/DEVELOPMENT STAFF |  |  |  |  |  |  |  |  |  |
| VP/Chief Dev/Adv Officer | All | * | * | * | * | * | * | 2 | 2 |
| Dir/Officer Donor Services | All | - | - | - | - | - | - | 0 | 0 |
| Dir/Officer of Gift Planning | All | - | - | - | - | - | - | 0 | 0 |
| Donor Svcs/Dev/Adv Asst | All | * | * | * | * | * | * | 1 | 1 |
| COMMUNICATIONS STAFF |  |  |  |  |  |  |  |  |  |
| Director of Communications | \$125 or More | 176,454 | 127,125 | 154,611 | 201,650 | 77,000 | 363,789 | 12 | 12 |
|  | \$50-\$124.9 | * | * | * | * | * | * | 4 | 4 |
|  | \$0-\$49.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 153,887 | 92,475 | 136,250 | 191,519 | 55,729 | 363,789 | 16 | 16 |


|  |  | SALARY |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | 25TH PERCENTILE | MEDIAN | 75TH <br> PERCENTILE | MIN | MAX | $\begin{aligned} & \text { NO. IN } \\ & \text { POSITION } \end{aligned}$ | $\begin{gathered} \text { NO. OF } \\ \text { FOUNDATIONS } \end{gathered}$ |
| Manager of Communications | All | * | * | * | * | * | * | 4 | 4 |
| Communications Associate | \$125 or More | * | * | * | * | 46,725 | 98,000 | 7 | 6 |
|  | \$50-\$124.9 | * | * | * | * | * | * | 2 | 2 |
|  | \$0-\$49.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 66,854 | 50,000 | 72,000 | 77,638 | 46,725 | 98,000 | 9 | 8 |
| OPERATIONS STAFF |  |  |  |  |  |  |  |  |  |
| VP (Admin) | \$125 or More | 326,945 | 300,422 | 328,313 | 383,000 | 141,497 | 471,192 | 6 | 6 |
|  | \$50-\$124.9 | * | * | * | * | * | * | 1 | 1 |
|  | \$0-\$49.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | 304,367 | 232,427 | 313,825 | 369,600 | 141,497 | 471,192 | 7 | 7 |
| Director of Admin, Operations | All | * | * | * | * | * | * | 4 | 4 |
| Operations Manager | All | - | - | - | - | - | - | 0 | 0 |
| Operations Associate | All | - | - | - | - | - | - | 0 | 0 |
| Chief Technology Officer | All | * | * | * | * | * | * | 4 | 4 |
| Technology Manager | All | 85,149 | 75,171 | 84,242 | 91,203 | 63,301 | 120,500 | 5 | 4 |
| Technology Professional | \$125 or More | * | * | * | * | 67,473 | 112,304 | 8 | 6 |
|  | \$50-\$124.9 | - | - | - | - | - | - | 0 | 0 |
|  | \$0-\$49.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | * | * | * | * | 67,473 | 112,304 | 8 | 6 |
| Administrative Assistant | \$125 or More | * | * | * | * | 34,466 | 103,500 | 48 | 14 |
|  | \$50-\$124.9 | - | - | - | - | - | - | 0 | 0 |
|  | \$0-\$49.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | * | * | * | * | 34,466 | 103,500 | 48 | 14 |



|  |  | SALARY |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | $\begin{gathered} \text { 25TH } \\ \text { PERCENTILE } \end{gathered}$ | MEDIAN | 75TH <br> PERCENTILE | MIN | MAX | $\begin{aligned} & \text { NO. IN } \\ & \text { POSITION } \end{aligned}$ | NO. OF FOUNDATIONS |
| Director of Human Resources | \$125 or More | * | * | * | * | 130,000 | 286,734 | 6 | 5 |
|  | \$50-\$124.9 | - | - | - | - | - | - | 0 | 0 |
|  | \$0-\$49.9 | - | - | - | - | - | - | 0 | 0 |
|  | All | * | * | * | * | 130,000 | 286,734 | 6 | 5 |
| Human Resources Professional | All | * | * | * | * | * | * | 10 | 4 |
|  | \$125 or More | 83,221 | 71,863 | 90,930 | 91,950 | 18,168 | 120,886 | 32 | 18 |
|  | \$50 to \$124.9 | * | * | * | * | * | * | 2 | 2 |
|  | \$0 to \$49.9 | * | * | * | * | * | * | 1 | 1 |
|  | All | 79,920 | 69,250 | 88,700 | 91,950 | 18,168 | 120,886 | 35 | 21 |

The following tables represent the percentage of responding foundations that employ at least one staff person with the respective job position. The percentage is calculated based on the total number of respondents within each asset class.

| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| EXECUTIVE STAFF |  |  |
| CEO | \$125 or More | 100.0\% |
|  | \$50-\$124.9 | 100.0\% |
|  | \$0-\$49.9 | 80.0\% |
|  | All | 96.5\% |
| Assoc Dir/EVP | \$125 or More | 20.0\% |
|  | \$50-\$124.9 | 5.9\% |
|  | \$0-\$49.9 | 10.0\% |
|  | All | 14.0\% |
| General Counsel | All | 5.3\% |
| Executive Assistant | \$125 or More | 63.3\% |
|  | \$50-\$124.9 | 17.6\% |
|  | \$0-\$49.9 | 10.0\% |
|  | All | 40.4\% |
| FINANCE STAFF |  |  |
| CFO/Treasurer | \$125 or More | 63.3\% |
|  | \$50-\$124.9 | 23.5\% |
|  | \$0-\$49.9 | 0.0\% |
|  | All | 40.4\% |
| Controller | \$125 or More | 36.7\% |
|  | \$50-\$124.9 | 5.9\% |
|  | \$0-\$49.9 | 0.0\% |
|  | All | 21.1\% |


| POSITION <br> (IN MILLIONS) |  | \% WITH THIS POSITION |
| :--- | :--- | :--- |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| Senior Program Officer | \$125 or More | 43.3\% |
|  | \$50-\$124.9 | 35.3\% |
|  | \$0-\$49.9 | 10.0\% |
|  | All | 35.1\% |
| Program Officer | \$125 or More | 66.7\% |
|  | \$50-\$124.9 | 35.3\% |
|  | \$0-\$49.9 | 10.0\% |
|  | All | 47.4\% |
| Program Associate | \$125 or More | 26.7\% |
|  | \$50-\$124.9 | 11.8\% |
|  | \$0-\$49.9 | 10.0\% |
|  | All | 19.3\% |
| Program Assistant | \$125 or More | 36.7\% |
|  | \$50-\$124.9 | 11.8\% |
|  | \$0-\$49.9 | 10.0\% |
|  | All | 24.6\% |
| ADVANCEMENT/DEVELOPMENT STAFF |  |  |
| VP/Chief Dev/Adv Officer | All | 3.5\% |
| Dir/Officer Donor Services | All | 0.0\% |
| Dir/Officer of Gift Planning | All | 0.0\% |
| Donor Svcs/Dev/Adv Asst | All | 1.8\% |
| COMMUNICATIONS STAFF |  |  |
| Director of Communications | \$125 or More | 40.0\% |
|  | \$50-\$124.9 | 23.5\% |
|  | \$0-\$49.9 | 0.0\% |
|  | All | 28.1\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| Manager of Communications | All | 7.0\% |
| Communications Associate | \$125 or More | 20.0\% |
|  | \$50-\$124.9 | 11.8\% |
|  | \$0-\$49.9 | 0.0\% |
|  | All | 14.0\% |
| OPERATIONS STAFF |  |  |
| VP (Admin) | \$125 or More | 20.0\% |
|  | \$50-\$124.9 | 5.9\% |
|  | \$0-\$49.9 | 0.0\% |
|  | All | 12.3\% |
| Director of Administration, Operations | All | 7.0\% |
| Operations Manager | All | 0.0\% |
| Operations Associate | All | 0.0\% |
| Chief Technology Officer | All | 7.0\% |
| Technology Manager | All | 7.0\% |
| Technology Professional | \$125 or More | 20.0\% |
|  | \$50-\$124.9 | 0.0\% |
|  | \$0-\$49.9 | 0.0\% |
|  | All | 10.5\% |
| Administrative Assistant | \$125 or More | 46.7\% |
|  | \$50-\$124.9 | 0.0\% |
|  | \$0-\$49.9 | 0.0\% |
|  | All | 24.6\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| Office Manager | \$125 or More | 23.3\% |
|  | \$50-\$124.9 | 5.9\% |
|  | \$0-\$49.9 | 0.0\% |
|  | All | 17.5\% |
| GRANTS MANAGEMENT STAFF |  |  |
| Director of Grants Management | \$125 or More | 16.7\% |
|  | \$50-\$124.9 | 0.0\% |
|  | \$0-\$49.9 | 0.0\% |
|  | All | 8.8\% |
| Grants Manager/Administrator | \$125 or More | 63.3\% |
|  | \$50-\$124.9 | 41.2\% |
|  | \$0-\$49.9 | 10.0\% |
|  | All | 47.4\% |
| Grants Management Assistant | \$125 or More | 23.3\% |
|  | \$50-\$124.9 | 0.0\% |
|  | \$0-\$49.9 | 0.0\% |
|  | All | 12.3\% |
| Other Professional Staff |  |  |
| Research Director | All | 7.0\% |
| Research Associate | All | 1.8\% |
| Director of Human Resources | \$125 or More | 16.7\% |
|  | \$50-\$124.9 | 0.0\% |
|  | \$0-\$49.9 | 0.0\% |
|  | All | 8.8\% |
| Human Resources Professional | All | 7.0\% |

# Compensation Summary PUBLIC FOUNDATIONS 



KEY

* Insufficient data
- No data reported

Per Department of Justice Safe Harbor Guidelines, statistics will not display when the number of organizations is less than five (too few data) or, if weighted statistics are selected, when one organization's data comprise more than 25 percent of the total (unbalanced data).

|  |  | SALARY |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | $\begin{gathered} \text { 25TH } \\ \text { PERCENTILE } \end{gathered}$ | MEDIAN | 75TH PERCENTILE | MIN | MAX | $\begin{aligned} & \text { NO. IN } \\ & \text { POSITION } \end{aligned}$ | NO. OF FOUNDATIONS |
| EXECUTIVE STAFF |  |  |  |  |  |  |  |  |  |
| CEO | \$100 or More | 298,010 | 282,025 | 315,598 | 319,000 | 204,000 | 364,422 | 7 | 7 |
|  | Less than \$100 | 177,380 | 142,000 | 170,618 | 189,657 | 125,000 | 273,043 | 11 | 11 |
|  | All | 224,292 | 160,785 | 197,000 | 286,661 | 125,000 | 364,422 | 18 | 18 |
| Assoc Dir/EVP | All | * | * | * | * | * | * | 2 | 2 |
| General Counsel | All | * | * | * | * | * | * | 1 | 1 |
| Executive Assistant | \$100 or More | * | * | * | * | * | * | 9 | 4 |
|  | Less than \$100 | * | * | * | * | * | * | 4 | 4 |
|  | All | * | * | * | * | 58,000 | 86,357 | 13 | 8 |
| FINANCE STAFF |  |  |  |  |  |  |  |  |  |
| CFO/Treasurer | \$100 or More | * | * | * | * | * | * | 4 | 4 |
|  | Less than \$100 | * | * | * | * | * | * | 3 | 3 |
|  | All | 162,955 | 115,650 | 135,000 | 193,700 | 92,000 | 294,982 | 7 | 7 |
| Controller | \$100 or More | * | * | * | * | * | * | 4 | 4 |
|  | Less than \$100 | * | * | * | * | * | * | 4 | 4 |
|  | All | 130,731 | 98,992 | 122,117 | 168,188 | 66,300 | 198,315 | 8 | 8 |
| Director of Impact Investing | All | * | * | * | * | * | * | 2 | 2 |
| Assistant Treasurer | All | - | - | - | - | - | - | 0 | 0 |
| Manager of Accounting | All | * | * | * | * | * | * | 2 | 2 |
| Accountant | All | * | * | * | * | * | * | 5 | 3 |
| Accounting Clerk | All | * | * | * | * | * | * | 10 | 3 |


|  |  | SALARY |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| POSITION | ASSET GROUP (IN MILLIONS) | AVERAGE | 25TH <br> PERCENTILE | MEDIAN | 75TH PERCENTILE | MIN | MAX | NO. IN POSITION | NO. OF FOUNDATIONS |
| PROGRAM STAFF |  |  |  |  |  |  |  |  |  |
| VP (Program) | \$100 or More | * | * | * | * | 139,050 | 210,000 | 7 | 5 |
|  | Less than \$100 | * | * | * | * | * | * | 3 | 2 |
|  | All | 185,055 | 163,544 | 185,341 | 206,627 | 121,680 | 239,230 | 10 | 7 |
| Program Director | \$100 or More | * | * | * | * | * | * | 11 | 3 |
|  | Less than \$100 | * | * | * | * | 65,000 | 206,750 | 9 | 6 |
|  | All | * | * | * | * | 65,000 | 206,750 | 20 | 9 |
| Senior Program Officer | \$100 or More | * | * | * | * | * | * | 4 | 4 |
|  | Less than \$100 | * | * | * | * | * | * | 2 | 2 |
|  | All | 110,021 | 83,647 | 107,347 | 126,650 | 70,000 | 166,600 | 6 | 6 |
| Program Officer | \$100 or More | * | * | * | * | 81,200 | 115,700 | 13 | 6 |
|  | Less than \$100 | * | * | * | * | 55,000 | 86,030 | 10 | 6 |
|  | All | 85,131 | 66,050 | 86,030 | 91,333 | 55,000 | 115,700 | 23 | 12 |
| Program Associate | \$100 or More | * | * | * | * | * | * | 3 | 1 |
|  | Less than \$100 | * | * | * | * | 44,500 | 65,064 | 8 | 6 |
|  | All | * | * | * | * | 44,500 | 84,667 | 11 | 7 |
| Program Assistant | All | * | * | * | * | * | * | 4 | 4 |
| ADVANCEMENT/DEVELOPMENT STAFF |  |  |  |  |  |  |  |  |  |
| VP/Chief Dev/Adv Officer | \$100 or More | * | * | * | * | * | * | 3 | 3 |
| Dir/Officer Donor Services | \$100 or More | * | * | * | * | * | * | 3 | 2 |
|  | Less than \$100 | * | * | * | * | * | * | 3 | 3 |
|  | All | * | * | * | * | 89,116 | 120,750 | 6 | 5 |
| Dir/Officer of Gift Planning | All | * | * | * | * | * | * | 5 | 4 |
| Donor Svcs/Dev/Adv Asst | All | * | * | * | * | * | * | 6 | 4 |




The following tables represent the percentage of responding foundations that employ at least one staff person with the respective job position. The percentage is calculated based on the total number of respondents within each asset class.

| POSITION | ASSET GROUP <br> (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| EXECUTIVE STAFF |  |  |
| CEO | \$100 or More | 77.8\% |
|  | Less than \$100 | 91.7\% |
|  | All | 85.7\% |
| Assoc Dir/EVP | All | 9.5\% |
| General Counsel | All | 4.8\% |
| Executive Assistant | \$100 or More | 44.4\% |
|  | Less than \$100 | 33.3\% |
|  | All | 38.1\% |
| FINANCE STAFF |  |  |
| CFO/Treasurer | \$100 or More | 44.4\% |
|  | Less than \$100 | 25.0\% |
|  | All | 33.3\% |
| Controller | \$100 or More | 44.4\% |
|  | Less than \$100 | 33.3\% |
|  | All | 38.1\% |
| Director of Impact Investing | All | 9.5\% |
| Assistant Treasurer | All | 0.0\% |
| Manager of Accounting | All | 9.5\% |
| Accountant | All | 14.3\% |
| Accounting Clerk | All | 14.3\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| PROGRAM STAFF |  |  |
| VP (Program) | \$100 or More | 55.6\% |
|  | Less than \$100 | 16.7\% |
|  | All | 33.3\% |
| Program Director | \$100 or More | 33.3\% |
|  | Less than \$100 | 50.0\% |
|  | All | 42.9\% |
| Senior Program Officer | \$100 or More | 44.4\% |
|  | Less than \$100 | 16.7\% |
|  | All | 28.6\% |
| Program Officer | \$100 or More | 66.7\% |
|  | Less than \$100 | 50.0\% |
|  | All | 57.1\% |
| Program Associate | \$100 or More | 11.1\% |
|  | Less than \$100 | 50.0\% |
|  | All | 33.3\% |
| Program Assistant | All | 19.0\% |
| ADVANCEMENT/DEVELOPMENT STAFF |  |  |
| VP/Chief Dev/Adv Officer | All | 14.3\% |
| Dir/Officer Donor Services | \$100 or More | 22.2\% |
|  | Less than \$100 | 25.0\% |
|  | All | 23.8\% |
| Dir/Officer of Gift Planning | All | 19.0\% |
| Donor Svcs/Dev/Adv Asst | All | 19.0\% |


| POSITION | ASSET GROUP (IN MILLIONS) | \% WITH THIS POSITION |
| :---: | :---: | :---: |
| Communications Staff |  |  |
| Director of Communications | \$100 or More | 44.4\% |
|  | Less than \$100 | 25.0\% |
|  | All | 33.3\% |
| Manager of Communications | All | 19.0\% |
| Communications Associate | \$100 or More | 44.4\% |
|  | Less than \$100 | 41.7\% |
|  | All | 42.9\% |
| Operations Staff |  |  |
| VP (Admin) | All | 19.0\% |
| Director of Administration, Operations | All | 4.8\% |
| Operations Manager | All | 0.0\% |
| Operations Associate | All | 0.0\% |
| Chief Technology Officer | All | 14.3\% |
| Technology Manager | All | 14.3\% |
| Technology Professional | All | 9.5\% |
| Administrative Assistant | \$100 or More | 77.8\% |
|  | Less than \$100 | 33.3\% |
|  | All | 52.4\% |
| Office Manager | \$100 or More | 22.2\% |
|  | Less than \$100 | 50.0\% |
|  | All | 42.9\% |


| ASSET GROUP <br> (IN MILLIONS) |  |  |  |
| :--- | :--- | :--- | :---: |
| Grants Management Staff | $\%$ WITH THIS POSITION |  |  |
| Director of Grants Management | All | $4.8 \%$ |  |
| Grants Manager/Administrator | $\$ 100$ or More | $55.6 \%$ |  |
|  | Less than \$100 | $50.0 \%$ |  |
|  | All | $52.4 \%$ |  |
| Grants Management Assistant | All | $19.0 \%$ |  |
| Other Professional Staff |  |  |  |
| Research Director | All | $14.3 \%$ |  |
| Research Associate | $\$ 100$ or More | $33.3 \%$ |  |
|  | Less than $\$ 100$ | $25.0 \%$ |  |
|  | All | $28.6 \%$ |  |
| Director of Human Resources | All | $19.0 \%$ |  |
| Human Resources Professional | All | $9.5 \%$ |  |

## Benefits Summary

ALL MIDWEST FOUNDATIONS

|  |  | YES | \% | NO | \% | TOTAL | TOTAL |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Does your foundation offer voluntary benefits to full-time, part-time, or retired employees? |  | 242 | 91\% | 23 | 9\% | 265 |  |
| Does your foundation offer paid leave to full-time or parttime employees? |  | 243 | 92\% | 22 | 8\% | 265 |  |
| Does your foundation have part-time employees? |  | 132 | 50\% | 133 | 50\% | 265 |  |
| Does your foundation have any retired employees? |  | 102 | 46\% | 119 | 54\% | 221 |  |
| Voluntary benefits to retired employees? |  | 18 | 8\% | 207 | 92\% | 225 |  |
| Are retirees required to contribute to benefits costs? |  | 8 | 47\% | 9 | 53\% | 17 |  |
| If "Yes," what is the percentage of their required contribution? | MEAN | PERCENTILES |  |  |  |  | N |
|  | 43\% | $\begin{array}{r} 5 \\ 3 \% \end{array}$ | $\begin{array}{r} 25 \\ 14 \% \end{array}$ | $\begin{array}{r} 50 \\ 25 \% \end{array}$ | $\begin{array}{r} 75 \\ 75 \% \end{array}$ | $\begin{gathered} 95 \\ 100 \% \end{gathered}$ | 7 |
| Overall benefit costs as a percentage of total salary costs |  |  |  |  |  |  |  |
| Required benefits | 8\% | 6\% | 7\% | 8\% | 8\% | 10\% | 225 |
| Medical benefits | 10\% | 3\% | 6\% | 9\% | 13\% | 19\% | 198 |
| Supplemental medical benefits | 4\% | 1\% | 3\% | 6\% | 6\% | 7\% | 3 |
| Dental benefits | 1\% | 0\% | 0\% | 1\% | 1\% | 1\% | 107 |
| Vision benefits | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 65 |
| Short-term disability | 1\% | 0\% | 0\% | 0\% | 1\% | 1\% | 90 |
| Long-term disability | 1\% | 0\% | 0\% | 0\% | 1\% | 2\% | 122 |
| Group life insurance | 0\% | 0\% | 0\% | 0\% | 1\% | 1\% | 134 |
| Long-term care | 1\% | 0\% | 0\% | 0\% | 1\% | 3\% | 8 |
| Retirement/pension | 7\% | 2\% | 4\% | 5\% | 9\% | 16\% | 209 |
| Commuter/transportation benefit (added 2018) | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 231 |
| Flexible Spending Account (FSA) (added 2018) | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 231 |
| Other voluntary benefits | 2\% | 0\% | 0\% | 1\% | 2\% | 11\% | 58 |
| Total voluntary benefits | 17\% | 3\% | 10\% | 16\% | 21\% | 34\% | 228 |


| FULL-TIME | PART-TIME | BOTH | NEITHER | TOTAL |
| :--- | :---: | :---: | :---: | :---: |
| STAFF ONLY | STAFF ONLY | FT \& PT |  |  |

## Types of Voluntary Benefits Offered to Staff

| Medical, incl. drugs | 160 | $75 \%$ | 0 | $0 \%$ | 40 | $19 \%$ | 12 | $6 \%$ | 212 |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Supplemental medical | 16 | $13 \%$ | 0 | $0 \%$ | 5 | $4 \%$ | 103 | $83 \%$ | 124 |
| Dental | 95 | $58 \%$ | 0 | $0 \%$ | 33 | $20 \%$ | 37 | $22 \%$ | 165 |
| Vision | 73 | $48 \%$ | 0 | $0 \%$ | 25 | $16 \%$ | 54 | $36 \%$ | 152 |
| Short-term disability | 90 | $56 \%$ | 0 | $0 \%$ | 30 | $19 \%$ | 42 | $26 \%$ | 162 |
| Long-term disability | 109 | $64 \%$ | 0 | $0 \%$ | 31 | $18 \%$ | 31 | $18 \%$ | 171 |
| Group life insurance | 108 | $63 \%$ | 0 | $0 \%$ | 39 | $23 \%$ | 24 | $14 \%$ | 171 |
| Long-term care | 16 | $13 \%$ | 0 | $0 \%$ | 4 | $3 \%$ | 99 | $83 \%$ | 119 |
| Retirement/pension | 102 | $50 \%$ | 2 | $1 \%$ | 102 | $50 \%$ | 0 | $0 \%$ | 206 |
| Commuter/transportation benefit (added 2018) | 10 | $8 \%$ | 0 | $0 \%$ | 14 | $12 \%$ | 97 | $80 \%$ | 121 |
| Flexible Spending Account (FSA) (added 2018) | 34 | $28 \%$ | 0 | $0 \%$ | 19 | $16 \%$ | 69 | $57 \%$ | 122 |
| Other voluntary benefits | 36 | $29 \%$ | 1 | $1 \%$ | 29 | $23 \%$ | 58 | $47 \%$ | 124 |


|  |  |  |  |  |  |  | YES | $\%$ | NO | $\%$ | TOTAL |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Types of Voluntary Benefits Offered to Retirees |  |  |  |  |  |  |  |  |  |  |  |
| Medical, incl. drugs | 13 | $81 \%$ | 3 | $19 \%$ | 16 |  |  |  |  |  |  |
| Supplemental medical | 1 | $6 \%$ | 15 | $94 \%$ | 16 |  |  |  |  |  |  |
| Dental | 7 | $44 \%$ | 9 | $56 \%$ | 16 |  |  |  |  |  |  |
| Vision | 6 | $38 \%$ | 10 | $63 \%$ | 16 |  |  |  |  |  |  |
| Group life insurance | 2 | $13 \%$ | 14 | $88 \%$ | 16 |  |  |  |  |  |  |
| Long-term care | 0 | $0 \%$ | 16 | $100 \%$ | 16 |  |  |  |  |  |  |

Does your foundation provide any of the following healthcare plans?

| HMO - Health Maintenance Organization |  | 28 | 17\% | 133 | 83\% | 161 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| PPO - Preferred Provider Organization |  | 102 | 51\% | 97 | 49\% | 199 |  |
| POS - Point of Service |  | 6 | 4\% | 139 | 96\% | 145 |  |
| HDHP - High-Deductible Health Plan |  | 86 | 47\% | 97 | 53\% | 183 |  |
| Average monthly PER PERSON premiums (dollars) | MEAN | PERCENTILES |  |  |  |  | N |
|  |  | 5 | 25 | 50 | 75 | 95 |  |
| HMO - Single | 650 | 413 | 488 | 611 | 739 | 1,049 | 20 |
| HMO - Single +1 | 1,226 | 850 | 968 | 1,160 | 1,411 | 1,745 | 14 |
| HMO - Family | 1,764 | 1,115 | 1,245 | 1,413 | 1,691 | 2,828 | 20 |
| HMO - Dependent Only | 830 | 281 | 400 | 856 | 920 | 1,561 | 5 |
| PPO - Single | 852 | 339 | 620 | 785 | 1,005 | 1,422 | 92 |
| PPO-Single+1 | 1,568 | 727 | 1,179 | 1,530 | 1,894 | 2,504 | 60 |
| PPO - Family | 2,309 | 754 | 1,688 | 2,091 | 2,620 | 3,814 | 68 |
| PPO - Dependent Only | 1,392 | 264 | 618 | 1,258 | 2,289 | 2,679 | 18 |
| POS - Single | 1,046 | 669 | 883 | 934 | 1,327 | 1,440 | 5 |
| POS - Single +1 | 1,477 | 732 | 1,355 | 1,766 | 1,820 | 1,857 | 5 |
| POS - Family | 2,534 | 1,737 | 1,910 | 2,516 | 3,268 | 3,278 | 5 |
| POS - Dependent Only | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| HDHP - Single | 740 | 399 | 528 | 675 | 844 | 1,430 | 76 |
| HDHP - Single+1 | 1,402 | 848 | 1,085 | 1,346 | 1,651 | 2,032 | 50 |
| HDHP - Family | 2,021 | 1,229 | 1,572 | 1,945 | 2,414 | 3,063 | 60 |
| HDHP - Dependent Only | 1,125 | 312 | 736 | 1,200 | 1,616 | 1,720 | 15 |


| MEDICAL PLANS \& COSTS |  | YES | \% | NO | \% | TOTAL |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Percentage of health insurance premium paid by covered employees (where employee pays more than $0 \%$ ) | MEAN | PERCENTILES |  |  |  |  | N |
|  |  | 5 | 25 | 50 | 75 | 95 |  |
| HMO - Single | 33\% | 4\% | 10\% | 22\% | 45\% | 100\% | 14 |
| HMO - Single +1 | 37\% | 15\% | 23\% | 25\% | 43\% | 88\% | 11 |
| HMO - Family | 45\% | 16\% | 25\% | 35\% | 59\% | 93\% | 15 |
| HMO - Dependent Only | 53\% | 21\% | 25\% | 50\% | 71\% | 94\% | 5 |
| PPO-Single | $33 \%$ | 6\% | 13\% | 20\% | 31\% | 100\% | 63 |
| PPO-Single+1 | 34\% | 6\% | 20\% | 25\% | 49\% | 84\% | 46 |
| PPO - Family | 34\% | 5\% | 20\% | 25\% | 39\% | 95\% | 54 |
| PPO - Dependent Only | 36\% | 9\% | 21\% | 30\% | 48\% | 82\% | 14 |
| POS - Single | 28\% | 10\% | 15\% | 20\% | 20\% | 64\% | 5 |
| POS - Single +1 | 22\% | 9\% | 20\% | 20\% | 24\% | 35\% | 5 |
| POS - Family | 29\% | 7\% | 20\% | 20\% | 26\% | 65\% | 5 |
| POS - Dependent Only | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0 |
| HDHP - Single | 24\% | 4\% | 10\% | 19\% | 29\% | 80\% | 54 |
| HDHP - Single +1 | 29\% | 3\% | 13\% | 25\% | 40\% | 70\% | 41 |
| HDHP - Family | 29\% | 3\% | 10\% | 20\% | 35\% | 78\% | 45 |
| HDHP - Dependent Only | 32\% | 7\% | 12\% | 25\% | 50\% | 70\% | 12 |
| Total medical benefit expense cost as a percentage of total base salary expense | 10\% | 0\% | 6\% | 9\% | 13\% | 21\% | 191 |

MEDICAL PLANS \& COSTS $\quad$ YES $\%$ NO \% TOTAL

Does your foundation provide any of the following healthcare plans?

| Compensation for opting out of medical coverage? |  | 43 | $18 \%$ | 192 | $82 \%$ | 235 |  |
| :--- | :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Dental coverage separate from medical? |  | 122 | $52 \%$ | 113 | $48 \%$ | 235 |  |
| Vision coverage separate from medical? |  | 106 | $45 \%$ | 128 | $55 \%$ | 234 |  |
| Stipend for wellness benefits (i.e. acupuncture, <br> chiropractic, etc.)? | 13 | $6 \%$ | 219 | $94 \%$ | 232 |  |  |
| Dollar Compensation or Percentage Paid By Employee | MEAN |  | $\mathbf{5}$ | $\mathbf{2 5}$ | $\mathbf{5 0}$ |  |  |
| \$ amount of comp. for opting out of med coverage? | $\$ 4,472$ | $\$ 1,000$ | $\$ 1,575$ | $\$ 2,500$ | $\$ 4,725$ | $\$ 10,000$ | 42 |
| Dental coverage separate from med. \% paid by <br> employee | $31 \%$ | $0 \%$ | $0 \%$ | $18 \%$ | $50 \%$ | $100 \%$ | 117 |
| Vision coverage separate from med. \% paid by employee | $46 \%$ | $0 \%$ | $0 \%$ | $20 \%$ | $100 \%$ | $100 \%$ | 102 |
| \$ amount of stipend for wellness benefits | $\$ 1,653$ | $\$ 422$ | $\$ 500$ | $\$ 600$ | $\$ 970$ | $\$ 6,425$ | 12 |

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What types of IRS Qualified plans are offered?

| Defined Benefit Pension Plan | 5 | $2 \%$ | 225 | $98 \%$ | 230 |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Money Purchase Plan | 3 | $1 \%$ | 227 | $99 \%$ | 230 |
| Profit Sharing Plan | 14 | $6 \%$ | 216 | $94 \%$ | 230 |
| Section 401(k) plan | 82 | $36 \%$ | 148 | $64 \%$ | 230 |
| Section 403(b) plan | 78 | $34 \%$ | 152 | $66 \%$ | 230 |
| Simplified Employee Pension (SEP) | 25 | $11 \%$ | 205 | $89 \%$ | 230 |
| SIMPLE IRA | 47 | $20 \%$ | 183 | $80 \%$ | 230 |
| Thrift/savings plan (dropped 2018) | 0 | $0 \%$ | 0 | $0 \%$ | 0 |

What types of IRS NON-Qualified plans are offered?

| Supplemental Executive Retirement Plan |  | 6 | 15\% | 35 | 85\% | 41 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 457(b) |  | 35 | 85\% | 6 | 15\% | 41 |  |
| 457(f) |  | 8 | 20\% | 33 | 80\% | 41 |  |
| Other retirement plan |  | 1 | 2\% | 40 | 98\% | 41 |  |
| Max employer contribution (matching or otherwise) as percentage of base salary | MEAN | PERCENTILES |  |  |  |  | N |
|  |  | 5 | 25 | 50 | 75 | 95 |  |
| 403(b) plan | 7\% | 3\% | 5\% | 6\% | 8\% | 15\% | 58 |
| 401(k) plan | 6\% | 3\% | 4\% | 5\% | 6\% | 15\% | 70 |
| Simplified Employee Pension (SEP) | 9\% | 3\% | 5\% | 6\% | 10\% | 20\% | 11 |

Automatic \% contribution employer pays as \% of base salary (added 2018)

| Defined Benefit Pension Plan | $6 \%$ | $1 \%$ | $4 \%$ | $8 \%$ | $9 \%$ | $10 \%$ | 3 |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Money Purchase Plan | $7 \%$ | $5 \%$ | $6 \%$ | $6 \%$ | $9 \%$ | $11 \%$ | 3 |
| Profit Sharing Plan | $8 \%$ | $2 \%$ | $5 \%$ | $8 \%$ | $11 \%$ | $16 \%$ | 11 |
| Section 401(k) plan | $4 \%$ | $0 \%$ | $0 \%$ | $3 \%$ | $6 \%$ | $10 \%$ | 61 |
| Section 403(b) plan | $5 \%$ | $0 \%$ | $0 \%$ | $4 \%$ | $8 \%$ | $15 \%$ | 63 |
| Simplified Employee Pension (SEP) | $9 \%$ | $0 \%$ | $5 \%$ | $8 \%$ | $15 \%$ | $16 \%$ | 23 |
| SIMPLE IRA | $3 \%$ | $2 \%$ | $3 \%$ | $3 \%$ | $3 \%$ | $3 \%$ | 44 |


| RETIREMENT, PAID LEAVE, AND OTHER BENEFITS | YES |  |  | $\%$ | NO |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Did you change retirement plan offerings last year? | 18 | $8 \%$ | 218 | $92 \%$ | 236 |  |

## Types of paid leave offered to FULL-time staff



## Types of paid leave offered to PART-time staff

| Vacation/annual leave | 37 | $44 \%$ | 47 | $56 \%$ | 84 |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Sick leave | 35 | $42 \%$ | 49 | $58 \%$ | 84 |
| Personal/discretionary | 26 | $31 \%$ | 58 | $69 \%$ | 84 |
| Paid time off (PTO) | 42 | $50 \%$ | 42 | $50 \%$ | 84 |
| Paid holidays | 65 | $77 \%$ | 19 | $23 \%$ | 84 |
| Maternity leave | 22 | $26 \%$ | 62 | $74 \%$ | 84 |
| Paternity leave | 19 | $23 \%$ | 65 | $77 \%$ | 84 |
| Adoption leave | 18 | $21 \%$ | 66 | $79 \%$ | 84 |
| Bereavement leave | 42 | $50 \%$ | 42 | $50 \%$ | 84 |
| Compensatory time off for exempt staff | 6 | $7 \%$ | 78 | $93 \%$ | 84 |
| Jury duty | 47 | $56 \%$ | 37 | $44 \%$ | 84 |
| Wellness leave | 4 | $5 \%$ | 80 | $95 \%$ | 84 |

Other benefits to FULL-time staff

| Matching gifts program | 57 | $25 \%$ | 173 | $75 \%$ | 230 |
| :--- | :---: | :---: | :---: | :---: | :--- |
| Parking allowance or subsidy | 38 | $17 \%$ | 192 | $83 \%$ | 230 |
| Professional association dues | 137 | $60 \%$ | 93 | $40 \%$ | 230 |
| Professional development allowance | 113 | $49 \%$ | 117 | $51 \%$ | 230 |
| Tuition assistance | 79 | $34 \%$ | 151 | $66 \%$ | 230 |
| Public transportation allowance or subsidy | 15 | $7 \%$ | 215 | $93 \%$ | 230 |
| 529 college savings plan | 6 | $3 \%$ | 224 | $97 \%$ | 230 |
| Healthcare flexible spending account | 88 | $38 \%$ | 142 | $62 \%$ | 230 |
| Dependent care flexible spending account | 76 | $33 \%$ | 154 | $67 \%$ | 230 |
| None of the above benefits are offered | 45 | $20 \%$ | 185 | $80 \%$ | 230 |

## Other benefits to PART-time staff

| Matching gifts program | 20 | $24 \%$ | 62 | $76 \%$ | 82 |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Parking allowance or subsidy | 13 | $16 \%$ | 69 | $84 \%$ | 82 |
| Professional association dues | 35 | $43 \%$ | 47 | $57 \%$ | 82 |
| Professional development allowance | 30 | $37 \%$ | 52 | $63 \%$ | 82 |
| Tuition assistance | 21 | $26 \%$ | 61 | $74 \%$ | 82 |
| Public transportation allowance or subsidy | 5 | $6 \%$ | 77 | $94 \%$ | 82 |
| 529 college savings plan | 2 | $2 \%$ | 80 | $98 \%$ | 82 |
| Healthcare flexible spending account | 24 | $29 \%$ | 58 | $71 \%$ | 82 |
| Dependent care flexible spending account | 21 | $26 \%$ | 61 | $74 \%$ | 82 |
| None of the above benefits are offered | 23 | $28 \%$ | 59 | $72 \%$ | 82 |


| DOMESTIC PARTNER BENEFITS AND SEVERANCE | YES |  | $\%$ | NO | TOTAL |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Does your foundation extend employee benefits to include <br> an employee's domestic partner? <br> If "No," is foundation considering offering domestic <br> partner benefits? | 76 | $36 \%$ | 133 | $64 \%$ | 209 |
| Does your "domestic partner" include same and <br> opposite sexes? | 12 | $18 \%$ | 54 | $82 \%$ | 66 |
| Does your foundation extend employee benefits to include <br> an employee's spouse in a same-sex married couple? | 66 | $96 \%$ | 3 | $4 \%$ | 69 |
| Does your foundation have a written severance/separation <br> policy for employees? | 121 | $59 \%$ | 84 | $41 \%$ | 205 |
| Are employees offered any of the following? | 46 | $20 \%$ | 183 | $80 \%$ | 229 |
| Severance pay | 66 | $84 \%$ | 13 | $16 \%$ | 79 |
| Outplacement services | 17 | $22 \%$ | 62 | $78 \%$ | 79 |
| Continued medical benefits | 34 | $43 \%$ | 45 | $57 \%$ | 79 |
| Continued life insurance benefits | 13 | $16 \%$ | 66 | $84 \%$ | 79 |
| Office use | 4 | $5 \%$ | 75 | $95 \%$ | 79 |
| Other | 1 | $1 \%$ | 78 | $99 \%$ | 79 |

Methods by which severance payments are made

| Lump sum | 29 | $45 \%$ | 36 | $55 \%$ | 65 |
| :--- | :---: | :---: | :---: | :---: | :--- |
| Via payroll schedule | 18 | $28 \%$ | 47 | $72 \%$ | 65 |
| Specific to agreement with employee | 32 | $49 \%$ | 33 | $51 \%$ | 65 |
| Other | 0 | $0 \%$ | 65 | $100 \%$ | 65 |

## Benefits Summary

FOUNDATIONS WITH \$0-49.9 MILLION ASSETS

|  |  | YES | \% | NO | \% | TOTAL |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Does your foundation offer voluntary benefits to fulltime, part-time, or retired employees? |  | 84 | 84\% | 16 | 16\% | 100 |  |
| Does your foundation offer paid leave to full-time or parttime employees? |  | 82 | 82\% | 18 | 18\% | 100 |  |
| Does your foundation have part-time employees? |  | 50 | 50\% | 50 | 50\% | 100 |  |
| Does your foundation have any retired employees? |  | 26 | 34\% | 51 | 66\% | 77 |  |
| Voluntary benefits to retired employees? |  | 2 | 3\% | 74 | 97\% | 76 |  |
| Are retirees required to contribute to benefits costs? |  | 1 | 100\% | 0 | 0\% | 1 |  |
|  | MEAN |  |  | CENT |  |  | N |
| If "Yes," what is the percentage of their required contribution? | 50\% | $\begin{gathered} 5 \\ 50 \% \end{gathered}$ | $\begin{gathered} \mathbf{2 5} \\ 50 \% \end{gathered}$ | $\begin{gathered} 50 \\ 50 \% \end{gathered}$ | $\begin{array}{r} 75 \\ 50 \% \end{array}$ | $\begin{gathered} 95 \\ 50 \% \end{gathered}$ | 1 |
| Overall benefit costs as a percentage of total salary costs |  |  |  |  |  |  |  |
| Required benefits | 9\% | 7\% | 8\% | 8\% | 8\% | 11\% | 77 |
| Medical benefits | 10\% | 4\% | 5\% | 9\% | 13\% | 21\% | 56 |
| Supplemental medical benefits | 7\% | 7\% | 7\% | 7\% | 7\% | 7\% | 1 |
| Dental benefits | 1\% | 0\% | 0\% | 1\% | 1\% | 2\% | 20 |
| Vision benefits | 0\% | 0\% | 0\% | 0\% | 0\% | 1\% | 17 |
| Short-term disability | 1\% | 0\% | 0\% | 1\% | 1\% | 1\% | 18 |
| Long-term disability | 1\% | 0\% | 0\% | 0\% | 1\% | 2\% | 20 |
| Group life insurance | 0\% | 0\% | 0\% | 0\% | 1\% | 1\% | 29 |
| Long-term care | 2\% | 0\% | 0\% | 1\% | 3\% | 4\% | 4 |
| Retirement/pension | 5\% | 2\% | 3\% | 4\% | 6\% | 14\% | 70 |
| Commuter/transportation benefit (added 2018) | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 79 |
| Flexible Spending Account (FSA) (added 2018) | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 79 |
| Other voluntary benefits | 1\% | 0\% | 0\% | 1\% | 1\% | 2\% | 11 |
| Total voluntary benefits | 13\% | 2\% | 7\% | 11\% | 17\% | 35\% | 77 |


|  | FULL-TIME STAFF ONLY |  | PART-TIME STAFF ONLY |  | BOTH <br> FT \& PT |  | NEITHER |  | TOTAL |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Types of Voluntary Benefits Offered to Staff |  |  |  |  |  |  |  |  |  |
| Medical, incl. drugs | 52 | 78\% | 0 | 0\% | 5 | 7\% | 10 | 15\% | 67 |
| Supplemental medical | 3 | 9\% | 0 | 0\% | 1 | 3\% | 31 | 89\% | 35 |
| Dental | 24 | 55\% | 0 | 0\% | 2 | 5\% | 18 | 41\% | 44 |
| Vision | 21 | 50\% | 0 | 0\% | 3 | 7\% | 18 | 43\% | 42 |
| Short-term disability | 22 | 49\% | 0 | 0\% | 3 | 7\% | 20 | 44\% | 45 |
| Long-term disability | 22 | 49\% | 0 | 0\% | 3 | 7\% | 20 | 44\% | 45 |
| Group life insurance | 29 | 63\% | 0 | 0\% | 3 | 7\% | 14 | 30\% | 46 |
| Long-term care | 5 | 16\% | 0 | 0\% | 1 | 3\% | 25 | 81\% | 31 |
| Retirement/pension | 42 | 64\% | 1 | 2\% | 23 | 35\% | 0 | 0\% | 66 |
| Commuter/transportation benefit (added 2018) | 2 | 6\% | 0 | 0\% | 1 | 3\% | 28 | 90\% | 31 |
| Flexible Spending Account (FSA) (added 2018) | 8 | 26\% | 0 | 0\% | 1 | 3\% | 22 | 71\% | 31 |
| Other voluntary benefits | 7 | 21\% | 1 | 3\% | 7 | 21\% | 18 | 55\% | 33 |

Types of Voluntary Benefits Offered to Retirees

| Medical, incl. drugs | 1 | $100 \%$ | 0 | $0 \%$ | 1 |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Supplemental medical | 0 | $0 \%$ | 1 | $100 \%$ | 1 |
| Dental | 0 | $0 \%$ | 1 | $100 \%$ | 1 |
| Vision | 0 | $0 \%$ | 1 | $100 \%$ | 1 |
| Group life insurance | 0 | $0 \%$ | 1 | $100 \%$ | 1 |
| Long-term care | 0 | $0 \%$ | 1 | $100 \%$ | 1 |

Does your foundation provide any of the following healthcare plans?

| HMO - Health Maintenance Organization |  | 6 | 10\% | 56 | 90\% | 62 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| PPO - Preferred Provider Organization |  | 26 | 36\% | 46 | 64\% | 72 |  |
| POS - Point of Service |  | 1 | 2\% | 56 | 98\% | 57 |  |
| HDHP - High-Deductible Health Plan |  | 15 | 24\% | 48 | 76\% | 63 |  |
| Average monthly PER PERSON premiums (dollars) | MEAN | PERCENTILES |  |  |  |  | N |
|  |  | 5 | 25 | 50 | 75 | 95 |  |
| HMO - Single | 852 | 687 | 760 | 852 | 943 | 1,016 | 2 |
| HMO-Single+1 | 758 | 758 | 758 | 758 | 758 | 758 | 1 |
| HMO - Family | 1,319 | 1,073 | 1,153 | 1,253 | 1,452 | 1,611 | 3 |
| HMO - Dependent Only | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| PPO-Single | 839 | 382 | 654 | 791 | 1,014 | 1,309 | 23 |
| PPO-Single+1 | 1,641 | 912 | 1,393 | 1,620 | 1,860 | 2,406 | 10 |
| PPO - Family | 2,221 | 1,456 | 1,804 | 2,058 | 2,361 | 3,461 | 13 |
| PPO - Dependent Only | 1,053 | 307 | 345 | 782 | 1,490 | 2,179 | 4 |
| POS - Single | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| POS - Single +1 | 576 | 576 | 576 | 576 | 576 | 576 | 1 |
| POS - Family | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| POS - Dependent Only | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| HDHP - Single | 724 | 485 | 566 | 626 | 688 | 1,216 | 13 |
| HDHP - Single +1 | 1,171 | 559 | 1,037 | 1,041 | 1,295 | 1,893 | 5 |
| HDHP - Family | 2,066 | 824 | 1,870 | 2,427 | 2,515 | 2,714 | 7 |
| HDHP - Dependent Only | 1,018 | 430 | 691 | 1,018 | 1,344 | 1,605 | 2 |


| MEDICAL PLANS \& COSTS |  | YES | \% | NO | \% | TOTAL |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Percentage of health insurance premium paid by covered | MEAN |  |  | CENT |  |  | N |
| employees (where employee pays more than 0\%) |  | 5 | 25 | 50 | 75 | 95 |  |
| HMO - Single | 55\% | 55\% | 55\% | 55\% | 55\% | 55\% | 1 |
| HMO - Single +1 | 20\% | 20\% | 20\% | 20\% | 20\% | 20\% | 1 |
| HMO - Family | 59\% | 51\% | 55\% | 59\% | 64\% | 67\% | 2 |
| HMO - Dependent Only | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0 |
| PPO - Single | 40\% | 12\% | 20\% | 23\% | 45\% | 100\% | 18 |
| PPO-Single+1 | 45\% | 14\% | 25\% | 30\% | 60\% | 94\% | 9 |
| PPO - Family | 37\% | 15\% | 20\% | 23\% | 40\% | 93\% | 10 |
| PPO - Dependent Only | 63\% | 29\% | 44\% | 63\% | 81\% | 96\% | 2 |
| POS - Single | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0 |
| POS - Single +1 | 38\% | 38\% | 38\% | 38\% | 38\% | 38\% | 1 |
| POS - Family | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0 |
| POS - Dependent Only | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0 |
| HDHP - Single | 32\% | 20\% | 20\% | 23\% | 31\% | 65\% | 6 |
| HDHP - Single+1 | 40\% | 23\% | 35\% | 50\% | 50\% | 50\% | 3 |
| HDHP - Family | 28\% | 16\% | 18\% | 20\% | 35\% | 47\% | 3 |
| HDHP - Dependent Only | 20\% | 20\% | 20\% | 20\% | 20\% | 20\% | 1 |
| Total medical benefit expense cost as a percentage of total base salary expense | 10\% | 0\% | 5\% | 9\% | 13\% | 23\% | 55 |


| MEDICAL PLANS \& COSTS |
| :--- |
| Does your foundation provide any of the following healthcare plans? |

Compensation for opting out of medical coverage?

Dental coverage separate from medical?
Vision coverage separate from medical?
Stipend for wellness benefits (i.e. acupuncture, chiropractic, etc.)?

| Dollar Compensation or Percentage Paid By Employee |
| :--- |
| \$ amount of comp. for opting out of med coverage? |
| Dental coverage separate from med. \% paid by <br> employee |
| Vision coverage separate from med. \% paid by employee <br> \$ amount of stipend for wellness benefits l |


| MEAN | PERCENTILES |  |  |  | N |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\mathbf{5}$ | $\mathbf{2 5}$ | $\mathbf{5 0}$ | $\mathbf{7 5}$ | $\mathbf{9 5}$ |  |
| 4,900 | $\$ 1,090$ | $\$ 1,850$ | $\$ 3,600$ | $\$ 6,000$ | $\$ 11,600$ | 7 |
| $42 \%$ | $0 \%$ | $0 \%$ | $20 \%$ | $100 \%$ | $100 \%$ | 21 |
| $55 \%$ | $0 \%$ | $0 \%$ | $100 \%$ | $100 \%$ | $100 \%$ | 21 |
| $\$ 10,000$ | $\$ 10,000$ | $\$ 10,000$ | $\$ 10,000$ | $\$ 10,000$ | $\$ 10,000$ | 1 |

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What types of IRS Qualified plans are offered?

| Defined Benefit Pension Plan | 1 | $1 \%$ | 74 | $99 \%$ | 75 |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Money Purchase Plan | 0 | $0 \%$ | 75 | $100 \%$ | 75 |
| Profit Sharing Plan | 3 | $4 \%$ | 72 | $96 \%$ | 75 |
| Section 401(k) plan | 16 | $21 \%$ | 59 | $79 \%$ | 75 |
| Section 403(b) plan | 14 | $19 \%$ | 61 | $81 \%$ | 75 |
| Simplified Employee Pension (SEP) | 12 | $16 \%$ | 63 | $84 \%$ | 75 |
| SIMPLE IRA | 30 | $40 \%$ | 45 | $60 \%$ | 75 |
| Thrift/savings plan (dropped 2018) | 0 | $0 \%$ | 0 | $0 \%$ | 0 |

What types of IRS NON-Qualified plans are offered?

| Supplemental Executive Retirement Plan |  | 1 | 20\% | 4 | 80\% | 5 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 457(b) |  | 3 | 60\% | 2 | 40\% | 5 |  |
| 457(f) |  | 0 | 0\% | 5 | 100\% | 5 |  |
| Other retirement plan |  | 1 | 20\% | 4 | 80\% | 5 |  |
| Max employer contribution (matching or otherwise) as percentage of base salary | MEAN | PERCENTILES |  |  |  |  | N |
|  |  | 5 | 25 | 50 | 75 | 95 |  |
| 403(b) plan | 5\% | 3\% | 3\% | 4\% | 7\% | 8\% | 8 |
| 401(k) plan | 6\% | 4\% | 4\% | 5\% | 6\% | 11\% | 14 |
| Simplified Employee Pension (SEP) | 7\% | 3\% | 4\% | 6\% | 10\% | 13\% | 8 |

Automatic \% contribution employer pays as \% of base salary (added 2018)

| Defined Benefit Pension Plan | $0 \%$ | $0 \%$ | $0 \%$ | $0 \%$ | $0 \%$ | $0 \%$ | 1 |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Money Purchase Plan | $0 \%$ | $0 \%$ | $0 \%$ | $0 \%$ | $0 \%$ | $0 \%$ | - |
| Profit Sharing Plan | $4 \%$ | $3 \%$ | $3 \%$ | $4 \%$ | $4 \%$ | $4 \%$ | 2 |
| Section 401(k) plan | $3 \%$ | $0 \%$ | $0 \%$ | $3 \%$ | $4 \%$ | $6 \%$ | 14 |
| Section 403(b) plan | $5 \%$ | $0 \%$ | $0 \%$ | $5 \%$ | $6 \%$ | $12 \%$ | 13 |
| Simplified Employee Pension (SEP) | $7 \%$ | $0 \%$ | $3 \%$ | $5 \%$ | $10 \%$ | $15 \%$ | 12 |
| SIMPLE IRA | $3 \%$ | $2 \%$ | $3 \%$ | $3 \%$ | $3 \%$ | $3 \%$ | 28 |


| RETIREMENT, PAID LEAVE, AND OTHER BENEFITS | YES |  |  |  | $\%$ | NO |  | $\%$ | TOTAL |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Did you change retirement plan offerings last year? | 5 | $6 \%$ | 74 | $94 \%$ | 79 |  |  |  |  |

## Types of paid leave offered to FULL-time staff



## Types of paid leave offered to PART-time staff

| Vacation/annual leave | 9 | $35 \%$ | 17 | $65 \%$ | 26 |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Sick leave | 7 | $27 \%$ | 19 | $73 \%$ | 26 |
| Personal/discretionary | 6 | $23 \%$ | 20 | $77 \%$ | 26 |
| Paid time off (PTO) | 16 | $62 \%$ | 10 | $38 \%$ | 26 |
| Paid holidays | 21 | $81 \%$ | 5 | $19 \%$ | 26 |
| Maternity leave | 3 | $12 \%$ | 23 | $88 \%$ | 26 |
| Paternity leave | 2 | $8 \%$ | 24 | $92 \%$ | 26 |
| Adoption leave | 2 | $8 \%$ | 24 | $92 \%$ | 26 |
| Bereavement leave | 13 | $50 \%$ | 13 | $50 \%$ | 26 |
| Compensatory time off for exempt staff | 2 | $8 \%$ | 24 | $92 \%$ | 26 |
| Jury duty | 13 | $50 \%$ | 13 | $50 \%$ | 26 |
| Wellness leave | 1 | $4 \%$ | 25 | $96 \%$ | 26 |

Other benefits to FULL-time staff

| Matching gifts program | 9 | $12 \%$ | 69 | $88 \%$ | 78 |
| :--- | :---: | :---: | :---: | :---: | :--- |
| Parking allowance or subsidy | 10 | $13 \%$ | 68 | $87 \%$ | 78 |
| Professional association dues | 37 | $47 \%$ | 41 | $53 \%$ | 78 |
| Professional development allowance | 29 | $37 \%$ | 49 | $63 \%$ | 78 |
| Tuition assistance | 16 | $21 \%$ | 62 | $79 \%$ | 78 |
| Public transportation allowance or subsidy | 3 | $4 \%$ | 75 | $96 \%$ | 78 |
| 529 college savings plan | - | $0 \%$ | 78 | $100 \%$ | 78 |
| Healthcare flexible spending account | 18 | $23 \%$ | 60 | $77 \%$ | 78 |
| Dependent care flexible spending account | 15 | $19 \%$ | 63 | $81 \%$ | 78 |
| None of the above benefits are offered | 28 | $36 \%$ | 50 | $64 \%$ | 78 |

## Other benefits to PART-time staff

| Matching gifts program | 1 | $4 \%$ | 27 | $96 \%$ | 28 |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Parking allowance or subsidy | 4 | $14 \%$ | 24 | $86 \%$ | 28 |
| Professional association dues | 11 | $39 \%$ | 17 | $61 \%$ | 28 |
| Professional development allowance | 9 | $32 \%$ | 19 | $68 \%$ | 28 |
| Tuition assistance | 5 | $18 \%$ | 23 | $82 \%$ | 28 |
| Public transportation allowance or subsidy | 1 | $4 \%$ | 27 | $96 \%$ | 28 |
| 529 college savings plan | - | $0 \%$ | 28 | $100 \%$ | 28 |
| Healthcare flexible spending account | 3 | $11 \%$ | 25 | $89 \%$ | 28 |
| Dependent care flexible spending account | 2 | $7 \%$ | 26 | $93 \%$ | 28 |
| None of the above benefits are offered | 14 | $50 \%$ | 14 | $50 \%$ | 28 |


| DOMESTIC PARTNER BENEFITS AND SEVERANCE | YES | \% | NO | \% | TOTAL |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Does your foundation extend employee benefits to include an employee's domestic partner? | 20 | 28\% | 51 | 72\% | 71 |
| If "No," is foundation considering offering domestic partner benefits? | 5 | 22\% | 18 | 78\% | 23 |
| Does your "domestic partner" include same and opposite sexes? | 14 | 88\% | 2 | 13\% | 16 |
| Does your foundation extend employee benefits to include an employee's spouse in a same-sex married couple? | 27 | 39\% | 42 | 61\% | 69 |
| Does your foundation have a written severance/separation policy for employees? | 13 | 16\% | 67 | 84\% | 80 |
| Are employees offered any of the following? |  |  |  |  |  |
| Severance pay | 11 | 61\% | 7 | 39\% | 18 |
| Outplacement services | 3 | 17\% | 15 | 83\% | 18 |
| Continued medical benefits | 7 | 39\% | 11 | 61\% | 18 |
| Continued life insurance benefits | 2 | 11\% | 16 | 89\% | 18 |
| Office use | 3 | 17\% | 15 | 83\% | 18 |
| Other | 1 | 6\% | 17 | 94\% | 18 |

Methods by which severance payments are made

| Lump sum | 7 | $64 \%$ | 4 | $36 \%$ | 11 |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Via payroll schedule | 4 | $36 \%$ | 7 | $64 \%$ | 11 |
| Specific to agreement with employee | 5 | $45 \%$ | 6 | $55 \%$ | 11 |
| Other | 0 | $0 \%$ | 11 | $100 \%$ | 11 |

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## Benefits Summary

FOUNDATIONS WITH \$50-149.9 MILLION ASSETS

|  |  | YES | \% | NO | \% | TOTAL |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Does your foundation offer voluntary benefits to full-time, part-time, or retired employees? |  | 77 | 92\% | 7 | 8\% | 84 |  |
| Does your foundation offer paid leave to full-time or parttime employees? |  | 80 | 95\% | 4 | 5\% | 84 |  |
| Does your foundation have part-time employees? |  | 41 | 49\% | 43 | 51\% | 84 |  |
| Does your foundation have any retired employees? |  | 33 | 45\% | 41 | 55\% | 74 |  |
| Voluntary benefits to retired employees? |  | 4 | 5\% | 71 | 95\% | 75 |  |
| Are retirees required to contribute to benefits costs? |  | 2 | 50\% | 2 | 50\% | 4 |  |
| If "Yes," what is the percentage of their required contribution? | MEAN | PERCENTILES |  |  |  |  | N |
|  | 100\% | $\begin{gathered} 5 \\ 100 \% \end{gathered}$ | $\begin{gathered} 25 \\ 100 \% \end{gathered}$ | $\begin{gathered} 50 \\ 100 \% \end{gathered}$ | $\begin{gathered} 75 \\ 100 \% \end{gathered}$ | $\begin{gathered} 95 \\ 100 \% \end{gathered}$ | 1 |
| Overall benefit costs as a percentage of total salary costs |  |  |  |  |  |  |  |
| Required benefits | 8\% | 6\% | 7\% | 8\% | 8\% | 9\% | 74 |
| Medical benefits | 9\% | 2\% | 5\% | 8\% | 11\% | 18\% | 67 |
| Supplemental medical benefits | 3\% | 0\% | 2\% | 3\% | 5\% | 6\% | 2 |
| Dental benefits | 1\% | 0\% | 0\% | 1\% | 1\% | 2\% | 36 |
| Vision benefits | 1\% | 0\% | 0\% | 0\% | 0\% | 1\% | 21 |
| Short-term disability | 1\% | 0\% | 0\% | 1\% | 1\% | 2\% | 35 |
| Long-term disability | 1\% | 0\% | 0\% | 1\% | 1\% | 1\% | 41 |
| Group life insurance | 0\% | 0\% | 0\% | 0\% | 1\% | 1\% | 42 |
| Long-term care | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0 |
| Retirement/pension | 7\% | 3\% | 4\% | 5\% | 8\% | 16\% | 68 |
| Commuter/transportation benefit (added 2018) | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 75 |
| Flexible Spending Account (FSA) (added 2018) | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 75 |
| Other voluntary benefits | 3\% | 0\% | 0\% | 1\% | 4\% | 13\% | 22 |
| Total voluntary benefits | 16\% | 5\% | 11\% | 16\% | 19\% | 34\% | 75 |


|  | FULL-TIME STAFF ONLY |  | PART-TIME STAFF ONLY |  | BOTH <br> FT \& PT |  | NEITHER |  | TOTAL |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Types of Voluntary Benefits Offered to Staff |  |  |  |  |  |  |  |  |  |
| Medical, incl. drugs | 51 | 75\% | 0 | 0\% | 15 | 22\% | 2 | 3\% | 68 |
| Supplemental medical | 3 | 8\% | 0 | 0\% | 3 | 8\% | 33 | 85\% | 39 |
| Dental | 27 | 49\% | 0 | 0\% | 14 | 25\% | 14 | 25\% | 55 |
| Vision | 17 | 35\% | 0 | 0\% | 11 | 23\% | 20 | 42\% | 48 |
| Short-term disability | 34 | 63\% | 0 | 0\% | 11 | 20\% | 9 | 17\% | 54 |
| Long-term disability | 36 | 68\% | 0 | 0\% | 10 | 19\% | 7 | 13\% | 53 |
| Group life insurance | 33 | 61\% | 0 | 0\% | 13 | 24\% | 8 | 15\% | 54 |
| Long-term care | 5 | 13\% | 0 | 0\% | 0 | 0\% | 35 | 88\% | 40 |
| Retirement/pension | 27 | 40\% | 0 | 0\% | 40 | 60\% | 0 | 0\% | 67 |
| Commuter/transportation benefit (added 2018) | 2 | 5\% | 0 | 0\% | 2 | 5\% | 36 | 90\% | 40 |
| Flexible Spending Account (FSA) (added 2018) | 7 | 18\% | 0 | 0\% | 8 | 20\% | 25 | 63\% | 40 |
| Other voluntary benefits | 13 | 30\% | 0 | 0\% | 10 | 23\% | 20 | 47\% | 43 |


|  | YES | \% | NO | \% | TOTAL |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Types of Voluntary Benefits Offered to Retirees |  |  |  |  |  |
| Medical, incl. drugs | 3 | 100\% | 0 | 0\% | 3 |
| Supplemental medical | 0 | 0\% | 3 | 100\% | 3 |
| Dental | 0 | 0\% | 3 | 100\% | 3 |
| Vision | 0 | 0\% | 3 | 100\% | 3 |
| Group life insurance | 0 | 0\% | 3 | 100\% | 3 |
| Long-term care | 0 | 0\% | 3 | 100\% | 3 |

Does your foundation provide any of the following healthcare plans?

| HMO - Health Maintenance Organization |  | 8 | 17\% | 39 | 83\% | 47 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| PPO - Preferred Provider Organization |  | 37 | 59\% | 26 | 41\% | 63 |  |
| POS - Point of Service |  | 1 | 2\% | 41 | 98\% | 42 |  |
| HDHP - High-Deductible Health Plan |  | 22 | 40\% | 33 | 60\% | 55 |  |
| Average monthly PER PERSON premiums (dollars) | MEAN | PERCENTILES |  |  |  |  | N |
|  |  | 5 | 25 | 50 | 75 | 95 |  |
| HMO - Single | 768 | 465 | 485 | 734 | 827 | 1,232 | 5 |
| HMO - Single +1 | 971 | 971 | 971 | 971 | 971 | 971 | 1 |
| HMO - Family | 2,779 | 1,322 | 1,365 | 1,452 | 2,865 | 6,094 | 4 |
| HMO - Dependent Only | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| PPO-Single | 896 | 523 | 604 | 785 | 1,000 | 1,496 | 33 |
| PPO-Single+1 | 1,447 | 884 | 1,199 | 1,421 | 1,725 | 1,992 | 18 |
| PPO - Family | 2,026 | 1,287 | 1,670 | 1,940 | 2,409 | 3,010 | 22 |
| PPO - Dependent Only | 1,439 | 680 | 962 | 1,313 | 1,854 | 2,287 | 3 |
| POS - Single | 616 | 616 | 616 | 616 | 616 | 616 | 1 |
| POS - Single +1 | 1,355 | 1,355 | 1,355 | 1,355 | 1,355 | 1,355 | 1 |
| POS - Family | 1,694 | 1,694 | 1,694 | 1,694 | 1,694 | 1,694 | 1 |
| POS - Dependent Only | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| HDHP - Single | 841 | 288 | 510 | 711 | 904 | 2,018 | 20 |
| HDHP - Single+1 | 1,268 | 788 | 997 | 1,380 | 1,434 | 1,678 | 10 |
| HDHP - Family | 2,196 | 1,533 | 1,740 | 2,137 | 2,371 | 3,249 | 14 |
| HDHP - Dependent Only | 706 | 260 | 458 | 706 | 953 | 1,151 | 2 |


| MEDICAL PLANS \& COSTS |  | YES | \% | NO | \% | TOTAL |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Percentage of health insurance premium paid by covered employees (where employee pays more than $0 \%$ ) | MEAN | PERCENTILES |  |  |  |  | N |
|  |  | 5 | 25 | 50 | 75 | 95 |  |
| HMO - Single | 45\% | 12\% | 18\% | 25\% | 63\% | 93\% | 3 |
| HMO - Single +1 | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0 |
| HMO - Family | 60\% | 33\% | 45\% | 60\% | 75\% | 87\% | 2 |
| HMO - Dependent Only | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0 |
| PPO - Single | 36\% | 10\% | 14\% | 25\% | 50\% | 100\% | 21 |
| PPO-Single+1 | 41\% | 20\% | 24\% | 25\% | 50\% | 84\% | 14 |
| PPO - Family | 41\% | 15\% | 23\% | 25\% | 59\% | 93\% | 19 |
| PPO - Dependent Only | 37\% | 14\% | 30\% | 50\% | 50\% | 50\% | 3 |
| POS - Single | 20\% | 20\% | 20\% | 20\% | 20\% | 20\% | 1 |
| POS - Single +1 | 20\% | 20\% | 20\% | 20\% | 20\% | 20\% | 1 |
| POS - Family | 20\% | 20\% | 20\% | 20\% | 20\% | 20\% | 1 |
| POS - Dependent Only | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0 |
| HDHP - Single | 38\% | 10\% | 18\% | 20\% | 69\% | 87\% | 14 |
| HDHP - Single +1 | 45\% | 19\% | 20\% | 28\% | 71\% | 93\% | 8 |
| HDHP - Family | 40\% | 10\% | 19\% | 25\% | 67\% | 91\% | 10 |
| HDHP - Dependent Only | 80\% | 80\% | 80\% | 80\% | 80\% | 80\% | 1 |
| Total medical benefit expense cost as a percentage of total base salary expense | 8\% | 0\% | 5\% | 9\% | 11\% | 17\% | 65 |



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What types of IRS Qualified plans are offered?

| Defined Benefit Pension Plan | 0 | $0 \%$ | 77 | $100 \%$ | 77 |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Money Purchase Plan | 0 | $0 \%$ | 77 | $100 \%$ | 77 |
| Profit Sharing Plan | 3 | $4 \%$ | 74 | $96 \%$ | 77 |
| Section 401(k) plan | 29 | $38 \%$ | 48 | $62 \%$ | 77 |
| Section 403(b) plan | 29 | $38 \%$ | 48 | $62 \%$ | 77 |
| Simplified Employee Pension (SEP) | 8 | $10 \%$ | 69 | $90 \%$ | 77 |
| SIMPLE IRA | 14 | $18 \%$ | 63 | $82 \%$ | 77 |
| Thrift/savings plan (dropped 2018) | 0 | $0 \%$ | 0 | $0 \%$ | 0 |

What types of IRS NON-Qualified plans are offered?


Automatic \% contribution employer pays as \% of base salary (added 2018)

| Defined Benefit Pension Plan | $0 \%$ | $0 \%$ | $0 \%$ | $0 \%$ | $0 \%$ | $0 \%$ | - |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Money Purchase Plan | $0 \%$ | $0 \%$ | $0 \%$ | $0 \%$ | $0 \%$ | $0 \%$ | - |
| Profit Sharing Plan | $4 \%$ | $1 \%$ | $2 \%$ | $4 \%$ | $5 \%$ | $6 \%$ | 2 |
| Section 401(k) plan | $4 \%$ | $0 \%$ | $0 \%$ | $5 \%$ | $6 \%$ | $8 \%$ | 21 |
| Section 403(b) plan | $5 \%$ | $0 \%$ | $0 \%$ | $5 \%$ | $9 \%$ | $10 \%$ | 21 |
| Simplified Employee Pension (SEP) | $12 \%$ | $5 \%$ | $6 \%$ | $10 \%$ | $15 \%$ | $22 \%$ | 7 |
| SIMPLE IRA | $3 \%$ | $3 \%$ | $3 \%$ | $3 \%$ | $3 \%$ | $3 \%$ | 14 |


| RETIREMENT, PAID LEAVE, AND OTHER BENEFITS | YES |  |  | $\%$ | NO |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Did you change retirement plan offerings last year? | 7 | $9 \%$ | 69 | $91 \%$ | 76 |  |

## Types of paid leave offered to FULL-time staff

| Vacation/annual leave |  | 42 | 53\% | 38 | 48\% | 80 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sick leave |  | 38 | 48\% | 42 | 53\% | 80 |  |
| Personal/discretionary |  | 28 | 35\% | 52 | 65\% | 80 |  |
| Paid time off (PTO) |  | 41 | 51\% | 39 | 49\% | 80 |  |
| Paid holidays |  | 73 | 91\% | 7 | 9\% | 80 |  |
| Maternity leave |  | 38 | 48\% | 42 | 53\% | 80 |  |
| Paternity leave |  | 31 | 39\% | 49 | 61\% | 80 |  |
| Adoption leave |  | 28 | 35\% | 52 | 65\% | 80 |  |
| Bereavement leave |  | 56 | 70\% | 24 | 30\% | 80 |  |
| Compensatory time off for exempt staff |  | 4 | 5\% | 76 | 95\% | 80 |  |
| Jury duty |  | 47 | 59\% | 33 | 41\% | 80 |  |
| Wellness leave |  | 2 | 3\% | 78 | 98\% | 80 |  |
| Base days provided for all FULL-time staff | MEAN | PERCENTILES |  |  |  |  | N |
| Vacation/annual leave | 19 | 5 10 | 25 10 | 50 15 | $\begin{aligned} & 75 \\ & 15 \end{aligned}$ | 95 80 | 38 |
| Sick leave | 9 | 4 | 5 | 10 | 12 | 14 | 34 |
| Personal/discretionary | 5 | 2 | 3 | 3 | 5 | 13 | 24 |
| Paid time off (PTO) | 25 | 10 | 17 | 22 | 25 | 31 | 36 |
| Paid holidays | 11 | 7 | 9 | 10 | 11 | 14 | 69 |
| Maternity leave | 39 | 8 | 25 | 40 | 60 | 60 | 31 |
| Paternity leave | 34 | 10 | 20 | 30 | 55 | 60 | 26 |
| Adoption leave | 34 | 7 | 20 | 30 | 50 | 60 | 23 |
| Bereavement leave | 4 | 3 | 3 | 3 | 5 | 5 | 46 |
| Compensatory time off for exempt staff | 0 | 0 | 0 | 0 | 0 | 0 | - |
| Jury duty | 6 | 1 | 2 | 5 | 10 | 15 | 25 |
| Wellness leave | 2 | 2 | 2 | 2 | 2 | 2 | 1 |

## Types of paid leave offered to PART-time staff

| Vacation/annual leave | 19 | $59 \%$ | 13 | $41 \%$ | 32 |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Sick leave | 19 | $59 \%$ | 13 | $41 \%$ | 32 |
| Personal/discretionary | 15 | $47 \%$ | 17 | $53 \%$ | 32 |
| Paid time off (PTO) | 12 | $38 \%$ | 20 | $63 \%$ | 32 |
| Paid holidays | 27 | $84 \%$ | 5 | $16 \%$ | 32 |
| Maternity leave | 8 | $25 \%$ | 24 | $75 \%$ | 32 |
| Paternity leave | 6 | $19 \%$ | 26 | $81 \%$ | 32 |
| Adoption leave | 5 | $16 \%$ | 27 | $84 \%$ | 32 |
| Bereavement leave | 17 | $53 \%$ | 15 | $47 \%$ | 32 |
| Compensatory time off for exempt staff | 1 | $3 \%$ | 31 | $97 \%$ | 32 |
| Jury duty | 17 | $53 \%$ | 15 | $47 \%$ | 32 |
| Wellness leave | - | $0 \%$ | 32 | $100 \%$ | 32 |

## Other benefits to FULL-time staff

| Matching gifts program | 14 | $19 \%$ | 58 | $81 \%$ | 72 |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Parking allowance or subsidy | 11 | $15 \%$ | 61 | $85 \%$ | 72 |
| Professional association dues | 39 | $54 \%$ | 33 | $46 \%$ | 72 |
| Professional development allowance | 36 | $50 \%$ | 36 | $50 \%$ | 72 |
| Tuition assistance | 18 | $25 \%$ | 54 | $75 \%$ | 72 |
| Public transportation allowance or subsidy | 2 | $3 \%$ | 70 | $97 \%$ | 72 |
| 529 college savings plan | 1 | $1 \%$ | 71 | $99 \%$ | 72 |
| Healthcare flexible spending account | 23 | $32 \%$ | 49 | $68 \%$ | 72 |
| Dependent care flexible spending account | 17 | $24 \%$ | 55 | $76 \%$ | 72 |
| None of the above benefits are offered | 12 | $17 \%$ | 60 | $83 \%$ | 72 |

## Other benefits to PART-time staff

| Matching gifts program | 4 | $15 \%$ | 23 | $85 \%$ | 27 |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Parking allowance or subsidy | 4 | $15 \%$ | 23 | $85 \%$ | 27 |
| Professional association dues | 9 | $33 \%$ | 18 | $67 \%$ | 27 |
| Professional development allowance | 9 | $33 \%$ | 18 | $67 \%$ | 27 |
| Tuition assistance | 5 | $19 \%$ | 22 | $81 \%$ | 27 |
| Public transportation allowance or subsidy | 1 | $4 \%$ | 26 | $96 \%$ | 27 |
| 529 college savings plan | - | $0 \%$ | 27 | $100 \%$ | 27 |
| Healthcare flexible spending account | 7 | $26 \%$ | 20 | $74 \%$ | 27 |
| Dependent care flexible spending account | 5 | $19 \%$ | 22 | $81 \%$ | 27 |
| None of the above benefits are offered | 7 | $26 \%$ | 20 | $74 \%$ | 27 |


| DOMESTIC PARTNER BENEFITS AND SEVERANCE | YES | \% | NO | \% | TOTAL |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Does your foundation extend employee benefits to include an employee's domestic partner? | 22 | 32\% | 46 | 68\% | 68 |
| If "No," is foundation considering offering domestic partner benefits? | 4 | 19\% | 17 | 81\% | 21 |
| Does your "domestic partner" include same and opposite sexes? | 20 | 95\% | 1 | 5\% | 21 |
| Does your foundation extend employee benefits to include an employee's spouse in a same-sex married couple? | 38 | 58\% | 27 | 42\% | 65 |
| Does your foundation have a written severance/separation policy for employees? | 15 | 20\% | 59 | 80\% | 74 |
| Are employees offered any of the following? |  |  |  |  |  |
| Severance pay | 17 | 85\% | 3 | 15\% | 20 |
| Outplacement services | 3 | 15\% | 17 | 85\% | 20 |
| Continued medical benefits | 7 | 35\% | 13 | 65\% | 20 |
| Continued life insurance benefits | 3 | 15\% | 17 | 85\% | 20 |
| Office use | 1 | 5\% | 19 | 95\% | 20 |
| Other | 0 | 0\% | 20 | 100\% | 20 |

Methods by which severance payments are made

| Lump sum | 8 | $47 \%$ | 9 | $53 \%$ | 17 |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Via payroll schedule | 3 | $18 \%$ | 14 | $82 \%$ | 17 |
| Specific to agreement with employee | 8 | $47 \%$ | 9 | $53 \%$ | 17 |
| Other | 0 | $0 \%$ | 17 | $100 \%$ | 17 |

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## Benefits Summary

FOUNDATIONS WITH \$150 MILLION OR MORE ASSETS

|  |  | YES | \% | NO | \% | TOTAL |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Does your foundation offer voluntary benefits to full-time, part-time, or retired employees? |  | 81 | 100\% | 0 | 0\% | 81 |  |
| Does your foundation offer paid leave to full-time or parttime employees? |  | 81 | 100\% | 0 | 0\% | 81 |  |
| Does your foundation have part-time employees? |  | 41 | 51\% | 40 | 49\% | 81 |  |
| Does your foundation have any retired employees? |  | 43 | 61\% | 27 | 39\% | 70 |  |
| Voluntary benefits to retired employees? |  | 12 | 61\% | 62 | 39\% | 70 |  |
| Are retirees required to contribute to benefits costs? |  | 5 | 42\% | 7 | 58\% | 12 |  |
| If "Yes," what is the percentage of their required contribution? | MEAN | PERCENTILES |  |  |  |  | N |
|  | 31\% | $\begin{gathered} 5 \\ 2 \% \end{gathered}$ | $\begin{gathered} \mathbf{2 5} \\ 8 \% \end{gathered}$ | $\begin{gathered} \mathbf{5 0} \\ 20 \% \end{gathered}$ | $\begin{array}{r} 75 \\ 25 \% \end{array}$ | $\begin{array}{r} 95 \\ 85 \% \end{array}$ | 5 |
| Overall benefit costs as a percentage of total salary costs |  |  |  |  |  |  |  |
| Required benefits | 7\% | 5\% | 6\% | 7\% | 8\% | 9\% | 74 |
| Medical benefits | 11\% | $3 \%$ | 9\% | 11\% | 14\% | 22\% | 75 |
| Supplemental medical benefits | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0 |
| Dental benefits | 1\% | 0\% | 0\% | 1\% | 1\% | 1\% | 51 |
| Vision benefits | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 27 |
| Short-term disability | 0\% | 0\% | 0\% | 0\% | 1\% | 1\% | 37 |
| Long-term disability | 0\% | 0\% | 0\% | 0\% | 1\% | 1\% | 61 |
| Group life insurance | 0\% | 0\% | 0\% | 0\% | 1\% | 1\% | 63 |
| Long-term care | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 4 |
| Retirement/pension | 8\% | $3 \%$ | 5\% | 7\% | 11\% | 16\% | 71 |
| Commuter/transportation benefit (added 2018) | 0\% | 0\% | 0\% | 0\% | 0\% | 1\% | 77 |
| Flexible Spending Account (FSA) (added 2018) | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 77 |
| Other voluntary benefits | 1\% | 0\% | 0\% | 1\% | 1\% | 6\% | 25 |
| Total voluntary benefits | 21\% | 10\% | 16\% | 20\% | 26\% | 38\% | 76 |


|  | FULL-TIME STAFF ONLY |  | PART-TIME STAFF ONLY |  | $\begin{gathered} \text { BOTH } \\ \text { FT \& PT } \end{gathered}$ |  | NEITHER |  | TOTAL |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Types of Voluntary Benefits Offered to Staff |  |  |  |  |  |  |  |  |  |
| Medical, incl. drugs | 57 | 74\% | 0 | 0\% | 20 | 26\% | 0 | 0\% | 77 |
| Supplemental medical | 10 | 20\% | 0 | 0\% | 1 | 2\% | 39 | 78\% | 50 |
| Dental | 44 | 67\% | 0 | 0\% | 17 | 26\% | 5 | 8\% | 66 |
| Vision | 35 | 56\% | 0 | 0\% | 11 | 18\% | 16 | 26\% | 62 |
| Short-term disability | 34 | 54\% | 0 | 0\% | 16 | 25\% | 13 | 21\% | 63 |
| Long-term disability | 51 | 70\% | 0 | 0\% | 18 | 25\% | 4 | 5\% | 73 |
| Group life insurance | 46 | 65\% | 0 | 0\% | 23 | 32\% | 2 | 3\% | 71 |
| Long-term care | 6 | 13\% | 0 | 0\% | 3 | 6\% | 39 | 81\% | 48 |
| Retirement/pension | 33 | 45\% | 1 | 1\% | 39 | 53\% | 0 | 0\% | 73 |
| Commuter/transportation benefit (added 2018) | 6 | 12\% | 0 | 0\% | 11 | 22\% | 33 | 66\% | 50 |
| Flexible Spending Account (FSA) (added 2018) | 19 | 37\% | 0 | 0\% | 10 | 20\% | 22 | 43\% | 51 |
| Other voluntary benefits | 16 | 33\% | 0 | 0\% | 12 | 25\% | 20 | 42\% | 48 |


| Types of Voluntary Benefits Offered to Retirees | YES | $\%$ | NO | TOTAL |  |
| :--- | :--- | :--- | :--- | :---: | :---: |
| Medical, incl. drugs | 9 | $75 \%$ | 3 | $25 \%$ | 12 |
| Supplemental medical | 1 | $8 \%$ | 11 | $92 \%$ | 12 |
| Dental | 7 | $58 \%$ | 5 | $42 \%$ | 12 |
| Vision | 6 | $50 \%$ | 6 | $50 \%$ | 12 |
| Group life insurance | 2 | $17 \%$ | 10 | $83 \%$ | 12 |
| Long-term care | 0 | $0 \%$ | 12 | $100 \%$ | 12 |

Does your foundation provide any of the following healthcare plans?

| HMO - Health Maintenance Organization |  | 14 | 27\% | 38 | 73\% | 52 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| PPO - Preferred Provider Organization |  | 39 | 61\% | 25 | 39\% | 64 |  |
| POS - Point of Service |  | 4 | 9\% | 42 | 91\% | 46 |  |
| HDHP - High-Deductible Health Plan |  | 49 | 75\% | 16 | 25\% | 65 |  |
| Average monthly PER PERSON premiums (dollars) | MEAN | PERCENTILES |  |  |  |  | N |
|  |  | 5 | 25 | 50 | 75 | 95 |  |
| HMO - Single | 574 | 399 | 489 | 554 | 692 | 753 | 13 |
| HMO - Single +1 | 1,287 | 937 | 1,030 | 1,299 | 1,420 | 1,772 | 12 |
| HMO - Family | 1,555 | 1,122 | 1,220 | 1,417 | 1,812 | 2,286 | 13 |
| HMO - Dependent Only | 830 | 281 | 400 | 856 | 920 | 1,561 | 5 |
| PPO - Single | 820 | 149 | 597 | 783 | 986 | 1,484 | 36 |
| PPO-Single+1 | 1,614 | 207 | 1,111 | 1,732 | 1,985 | 2,718 | 32 |
| PPO - Family | 2,533 | 297 | 1,697 | 2,336 | 2,695 | 4,593 | 33 |
| PPO - Dependent Only | 1,503 | 191 | 761 | 1,512 | 2,304 | 2,707 | 11 |
| POS - Single | 1,153 | 891 | 921 | 1,131 | 1,362 | 1,447 | 4 |
| POS - Single +1 | 1,817 | 1,771 | 1,793 | 1,820 | 1,843 | 1,861 | 3 |
| POS - Family | 2,744 | 2,001 | 2,365 | 2,892 | 3,271 | 3,279 | 4 |
| POS - Dependent Only | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| HDHP - Single | 698 | 427 | 538 | 667 | 813 | 1,014 | 43 |
| HDHP - Single+1 | 1,473 | 907 | 1,170 | 1,388 | 1,724 | 2,078 | 35 |
| HDHP - Family | 1,951 | 1,223 | 1,510 | 1,832 | 2,279 | 3,070 | 39 |
| HDHP - Dependent Only | 1,221 | 512 | 864 | 1,257 | 1,616 | 1,742 | 11 |


| MEDICAL PLANS \& COSTS |  | YES | \% | NO | \% | TOTAL |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Percentage of health insurance premium paid by covered employees (where employee pays more than 0\%) | MEAN | PERCENTILES |  |  |  |  | N |
|  |  | 5 | 25 | 50 | 75 | 95 |  |
| HMO - Single | 27\% | 4\% | 10\% | 16\% | 33\% | 77\% | 10 |
| HMO - Single +1 | 39\% | 15\% | 25\% | 25\% | 46\% | 89\% | 10 |
| HMO - Family | 40\% | 15\% | 25\% | 30\% | 43\% | 91\% | 11 |
| HMO - Dependent Only | 53\% | 21\% | 25\% | 50\% | 71\% | 94\% | 5 |
| PPO-Single | 25\% | 5\% | 10\% | 19\% | 27\% | 93\% | 24 |
| PPO - Single+1 | 26\% | 5\% | 17\% | 25\% | 32\% | 54\% | 23 |
| PPO - Family | 28\% | 4\% | 18\% | 25\% | 32\% | 77\% | 25 |
| PPO - Dependent Only | 30\% | 7\% | 19\% | 30\% | 34\% | 59\% | 9 |
| POS - Single | 30\% | 10\% | 14\% | 18\% | 34\% | 67\% | 4 |
| POS - Single +1 | 17\% | 7\% | 13\% | 20\% | 22\% | 23\% | 3 |
| POS - Family | 31\% | 6\% | 16\% | 23\% | 39\% | 68\% | 4 |
| POS - Dependent Only | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | 0 |
| HDHP - Single | 17\% | 3\% | 10\% | 14\% | 20\% | 40\% | 34 |
| HDHP - Single +1 | 24\% | 3\% | 10\% | 23\% | 34\% | 53\% | 30 |
| HDHP - Family | 26\% | 3\% | 10\% | 23\% | 32\% | 60\% | 32 |
| HDHP - Dependent Only | 28\% | 6\% | 11\% | 23\% | 48\% | 57\% | 10 |
| Total medical benefit expense cost as a percentage of total base salary expense | 12\% | 4\% | 8\% | 11\% | 14\% | 23\% | 71 |


| MEDICAL PLANS \& COSTS |  | YES | \% | NO | \% | TOTAL |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Does your foundation provide any of the following healthcare plans? |  |  |  |  |  |  |  |
| Compensation for opting out of medical coverage? |  | 19 | 24\% | 60 | 76\% | 79 |  |
| Dental coverage separate from medical? |  | 63 | 79\% | 17 | 21\% | 80 |  |
| Vision coverage separate from medical? |  | 53 | 67\% | 26 | 33\% | 79 |  |
| Stipend for wellness benefits (i.e. acupuncture, chiropractic, etc.)? |  | 8 | 10\% | 71 | 90\% | 79 |  |
| Dollar Compensation or Percentage Paid By Employee | MEAN |  | PERCENTILES |  |  | N |  |
|  |  | 5 | 25 | 50 | 75 | 95 |  |
| \$ amount of comp. for opting out of med coverage? | \$2,538 | \$1,032 | \$1,650 | \$2,400 | \$3,000 | \$4,700 | 19 |
| Dental coverage separate from med. \% paid by employee | 30\% | 0\% | 0\% | 17\% | 46\% | 100\% | 60 |
| Vision coverage separate from med. \% paid by employee | 46\% | 0\% | 0\% | 20\% | 100\% | 100\% | 52 |
| \$ amount of stipend for wellness benefits | \$983 | \$403 | \$575 | \$600 | \$803 | \$2,611 | 8 |

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What types of IRS Qualified plans are offered?

| Defined Benefit Pension Plan | 4 | $5 \%$ | 74 | $95 \%$ | 78 |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Money Purchase Plan | 3 | $4 \%$ | 75 | $96 \%$ | 78 |
| Profit Sharing Plan | 8 | $10 \%$ | 70 | $90 \%$ | 78 |
| Section 401(k) plan | 37 | $47 \%$ | 41 | $53 \%$ | 78 |
| Section 403(b) plan | 35 | $45 \%$ | 43 | $55 \%$ | 78 |
| Simplified Employee Pension (SEP) | 5 | $6 \%$ | 73 | $94 \%$ | 78 |
| SIMPLE IRA | 3 | $4 \%$ | 75 | $96 \%$ | 78 |
| Thrift/savings plan (dropped 2018) | 0 | $0 \%$ | 0 | $0 \%$ | 0 |

What types of IRS NON-Qualified plans are offered?

| Supplemental Executive Retirement Plan |  | 4 | 13\% | 26 | 87\% | 30 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 457(b) |  | 27 | 90\% | 3 | 10\% | 30 |  |
| 457(f) |  | 7 | 23\% | 23 | 77\% | 30 |  |
| Other retirement plan |  | 0 | 0\% | 30 | 100\% | 30 |  |
| Max employer contribution (matching or otherwise) as percentage of base salary | MEAN | PERCENTILES |  |  |  |  | N |
|  |  | 5 | 25 | 50 | 75 | 95 |  |
| 403(b) plan | 8\% | 4\% | 5\% | 7\% | 12\% | 15\% | 26 |
| 401(k) plan | 6\% | 2\% | 4\% | 5\% | 7\% | 14\% | 31 |
| Simplified Employee Pension (SEP) | 0\% | 0\% | 0\% | 0\% | 0\% | 0\% | - |

Automatic \% contribution employer pays as \% of base salary (added 2018)

| Defined Benefit Pension Plan | $9 \%$ | $8 \%$ | $9 \%$ | $9 \%$ | $10 \%$ | $10 \%$ | 2 |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Money Purchase Plan | $7 \%$ | $5 \%$ | $6 \%$ | $6 \%$ | $9 \%$ | $11 \%$ | 3 |
| Profit Sharing Plan | $11 \%$ | $7 \%$ | $9 \%$ | $10 \%$ | $14 \%$ | $16 \%$ | 7 |
| Section 401(k) plan | $4 \%$ | $0 \%$ | $1 \%$ | $3 \%$ | $6 \%$ | $10 \%$ | 26 |
| Section 403(b) plan | $4 \%$ | $0 \%$ | $0 \%$ | $3 \%$ | $8 \%$ | $13 \%$ | 29 |
| Simplified Employee Pension (SEP) | $11 \%$ | $5 \%$ | $7 \%$ | $12 \%$ | $15 \%$ | $15 \%$ | 4 |
| SIMPLE IRA | $3 \%$ | $3 \%$ | $3 \%$ | $3 \%$ | $3 \%$ | $3 \%$ | 2 |


| RETIREMENT, PAID LEAVE, AND OTHER BENEFITS | YES |  |  | $\%$ | NO |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Did you change retirement plan offerings last year? | 6 | $7 \%$ | 75 | $93 \%$ | 81 |  |

## Types of paid leave offered to FULL-time staff

| Vacation/annual leave |  | 48 | 59\% | 33 | 41\% | 81 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sick leave |  | 44 | 54\% | 37 | 46\% | 81 |  |
| Personal/discretionary |  | 38 | 47\% | 43 | 53\% | 81 |  |
| Paid time off (PTO) |  | 35 | 43\% | 46 | 57\% | 81 |  |
| Paid holidays |  | 75 | 93\% | 6 | 7\% | 81 |  |
| Maternity leave |  | 54 | 67\% | 27 | 33\% | 81 |  |
| Paternity leave |  | 48 | 59\% | 33 | 41\% | 81 |  |
| Adoption leave |  | 46 | 57\% | 35 | 43\% | 81 |  |
| Bereavement leave |  | 70 | 86\% | 11 | 14\% | 81 |  |
| Compensatory time off for exempt staff |  | 2 | 2\% | 79 | 98\% | 81 |  |
| Jury duty |  | 67 | 83\% | 14 | 17\% | 81 |  |
| Wellness leave |  | 3 | 4\% | 78 | 96\% | 81 |  |
| Base days provided for all FULL-time staff | MEAN | PERCENTILES |  |  |  |  | N |
|  |  | 5 | 25 | 50 | 75 | 95 |  |
| Vacation/annual leave | 19 | 10 | 12 | 15 | 20 | 26 | 47 |
| Sick leave | 20 | 5 | 9 | 11 | 12 | 90 | 37 |
| Personal/discretionary | 5 | 2 | 3 | 4 | 5 | 14 | 34 |
| Paid time off (PTO) | 19 | 9 | 15 | 20 | 25 | 30 | 35 |
| Paid holidays | 13 | 8 | 9 | 11 | 13 | 18 | 74 |
| Maternity leave | 49 | 12 | 30 | 42 | 60 | 90 | 51 |
| Paternity leave | 38 | 10 | 20 | 30 | 60 | 90 | 45 |
| Adoption leave | 40 | 10 | 20 | 30 | 60 | 90 | 43 |
| Bereavement leave | 4 | 3 | 3 | 3 | 5 | 5 | 63 |
| Compensatory time off for exempt staff | 10 | 10 | 10 | 10 | 10 | 10 | 1 |
| Jury duty | 13 | 3 | 5 | 10 | 10 | 33 | 39 |
| Wellness leave | 20 | 10 | 14 | 20 | 25 | 29 | 2 |

## Types of paid leave offered to PART-time staff

| Vacation/annual leave | 9 | $35 \%$ | 17 | $65 \%$ | 26 |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Sick leave | 9 | $35 \%$ | 17 | $65 \%$ | 26 |
| Personal/discretionary | 5 | $19 \%$ | 21 | $81 \%$ | 26 |
| Paid time off (PTO) | 14 | $54 \%$ | 12 | $46 \%$ | 26 |
| Paid holidays | 17 | $65 \%$ | 9 | $35 \%$ | 26 |
| Maternity leave | 11 | $42 \%$ | 15 | $58 \%$ | 26 |
| Paternity leave | 11 | $42 \%$ | 15 | $58 \%$ | 26 |
| Adoption leave | 11 | $42 \%$ | 15 | $58 \%$ | 26 |
| Bereavement leave | 12 | $46 \%$ | 14 | $54 \%$ | 26 |
| Compensatory time off for exempt staff | 3 | $12 \%$ | 23 | $88 \%$ | 26 |
| Jury duty | 17 | $65 \%$ | 9 | $35 \%$ | 26 |
| Wellness leave | 3 | $12 \%$ | 23 | $88 \%$ | 26 |

## Other benefits to FULL-time staff

| Matching gifts program | 34 | $43 \%$ | 46 | $58 \%$ | 80 |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Parking allowance or subsidy | 17 | $21 \%$ | 63 | $79 \%$ | 80 |
| Professional association dues | 61 | $76 \%$ | 19 | $24 \%$ | 80 |
| Professional development allowance | 48 | $60 \%$ | 32 | $40 \%$ | 80 |
| Tuition assistance | 45 | $56 \%$ | 35 | $44 \%$ | 80 |
| Public transportation allowance or subsidy | 10 | $13 \%$ | 70 | $88 \%$ | 80 |
| 529 college savings plan | 5 | $6 \%$ | 75 | $94 \%$ | 80 |
| Healthcare flexible spending account | 47 | $59 \%$ | 33 | $41 \%$ | 80 |
| Dependent care flexible spending account | 44 | $55 \%$ | 36 | $45 \%$ | 80 |
| None of the above benefits are offered | 5 | $6 \%$ | 75 | $94 \%$ | 80 |

## Other benefits to PART-time staff

| Matching gifts program | 15 | $56 \%$ | 12 | $44 \%$ | 27 |
| :--- | :---: | :---: | :---: | :--- | :--- |
| Parking allowance or subsidy | 5 | $19 \%$ | 22 | $81 \%$ | 27 |
| Professional association dues | 15 | $56 \%$ | 12 | $44 \%$ | 27 |
| Professional development allowance | 12 | $44 \%$ | 15 | $56 \%$ | 27 |
| Tuition assistance | 11 | $41 \%$ | 16 | $59 \%$ | 27 |
| Public transportation allowance or subsidy | 3 | $11 \%$ | 24 | $89 \%$ | 27 |
| 529 college savings plan | 2 | $7 \%$ | 25 | $93 \%$ | 27 |
| Healthcare flexible spending account | 14 | $52 \%$ | 13 | $48 \%$ | 27 |
| Dependent care flexible spending account | 14 | $52 \%$ | 13 | $48 \%$ | 27 |
| None of the above benefits are offered | 2 | $7 \%$ | 25 | $93 \%$ | 27 |


| DOMESTIC PARTNER BENEFITS AND SEVERANCE | YES | \% | NO | \% | TOTAL |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Does your foundation extend employee benefits to include an employee's domestic partner? | 34 | 49\% | 36 | 51\% | 70 |
| If "No," is foundation considering offering domestic partner benefits? | 3 | 14\% | 19 | 86\% | 22 |
| Does your "domestic partner" include same and opposite sexes? | 32 | 100\% | 0 | 0\% | 32 |
| Does your foundation extend employee benefits to include an employee's spouse in a same-sex married couple? | 56 | 79\% | 15 | 21\% | 71 |
| Does your foundation have a written severance/separation policy for employees? | 18 | 24\% | 57 | 76\% | 75 |
| Are employees offered any of the following? |  |  |  |  |  |
| Severance pay | 38 | 93\% | 3 | 7\% | 41 |
| Outplacement services | 11 | 27\% | 30 | 73\% | 41 |
| Continued medical benefits | 20 | 49\% | 21 | 51\% | 41 |
| Continued life insurance benefits | 8 | 20\% | 33 | 80\% | 41 |
| Office use | 0 | 0\% | 41 | 100\% | 41 |
| Other | 0 | 0\% | 41 | 100\% | 41 |

Methods by which severance payments are made

| Lump sum | 14 | $38 \%$ | 23 | $62 \%$ | 37 |
| :--- | :---: | :---: | :---: | :---: | :--- |
| Via payroll schedule | 11 | $30 \%$ | 26 | $70 \%$ | 37 |
| Specific to agreement with employee | 19 | $51 \%$ | 18 | $49 \%$ | 37 |
| Other | 0 | $0 \%$ | 37 | $100 \%$ | 37 |

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## Demographics Summary <br> ALL MIDWEST FOUNDATIONS

DEMOGRAPHICS SUMMARY FOR ALL MIDWEST FOUNDATIONS
STATES REPRESENTED: ILLINOIS, INDIANA, IOWA, MICHIGAN, MINNESOTA, OHIO, WISCONSIN

ALL STAFF EXECUTIVES PROFESSIONALS ADMINISTRATIVE


# Demographics Summary 

FOUNDATIONS WITH \$0-49.9 MILLION ASSETS

DEMOGRAPHICS SUMMARY FOR FOUNDATIONS WITH \$0-49.9 MILLION ASSETS
STATES REPRESENTED: ILLINOIS, INDIANA, IOWA, MICHIGAN, MINNESOTA, OHIO, WISCONSIN

|  | ALL STAFF |  | EXECUTIVES |  | PROFESSIONALS |  | ADMINISTRATIVE |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | \% | TOTAL | \% | TOTAL | \% | TOTAL | \% | TOTAL |
| ETHNICITY |  |  |  |  |  |  |  |  |
| White | 79.6\% | 284 | 88.6\% | 109 | 75.9\% | 129 | 76.0\% | 38 |
| Black | 8.4\% | 30 | 3.3\% | 4 | 11.2\% | 19 | 10.0\% | 5 |
| Hispanic (any race) | 6.4\% | 23 | 4.9\% | 6 | 5.3\% | 9 | 8.0\% | 4 |
| Asian | 2.5\% | 9 | 1.6\% | 2 | 4.1\% | 7 | 0.0\% | 0 |
| Hawaiian/Pacific Islander | 0.8\% | 3 | 0.8\% | 1 | 0.6\% | 1 | 2.0\% | 1 |
| American Indian/Alaska Native | 0.3\% | 1 | 0.0\% | 0 | 0.6\% | 1 | 0.0\% | 0 |
| Bi - or Multi-racial | 1.7\% | 6 | 0.8\% | 1 | 1.8\% | 3 | 4.0\% | 2 |
| Middle Eastern/North African | 0.3\% | 1 | 0.0\% | 0 | 0.6\% | 1 | 0.0\% | 0 |
| Other | 0.0\% | 0 | 0.0\% | 0 | 0.0\% | 0 | 0.0\% | 0 |
| TOTAL | 100\% | 357 | 100\% | 123 | 100\% | 170 | 100\% | 50 |
| GENDER |  |  |  |  |  |  |  |  |
| Female | 81.1\% | 292 | 73.4\% | 91 | 84.8\% | 145 | 84.0\% | 42 |
| Male | 18.9\% | 68 | 26.6\% | 33 | 15.2\% | 26 | 16.0\% | 8 |
| Nonbinary | 0.6\% | 2 | 0.0\% | 0 | 0.6\% | 1 | 2.0\% | 1 |
| TOTAL | 100\% | 360 | 100\% | 124 | 100\% | 171 | 100\% | 50 |
| AGE GROUP |  |  |  |  |  |  |  |  |
| Under 30 | 12.6\% | 36 | 0.0\% | 0 | 14.6\% | 19 | 30.0\% | 12 |
| Between 30 and 39 | 21.3\% | 61 | 19.6\% | 20 | 23.1\% | 30 | 22.5\% | 9 |
| Between 40 and 49 | 19.9\% | 57 | 16.7\% | 17 | 26.2\% | 34 | 10.0\% | 4 |
| Between 50 and 65 | 39.2\% | 112 | 51.0\% | 52 | 31.5\% | 41 | 35.0\% | 14 |
| 66 and older | 7.0\% | 20 | 12.7\% | 13 | 4.6\% | 6 | 2.5\% | 1 |
| TOTAL | 100\% | 286 | 100\% | 102 | 100\% | 130 | 100\% | 40 |

# Demographics Summary 

FOUNDATIONS WITH \$50-149.9 MILLION ASSETS

DEMOGRAPHICS SUMMARY FOR FOUNDATIONS WITH \$50-149.9 MILLION ASSETS STATES REPRESENTED: ILLINOIS, INDIANA, IOWA, MICHIGAN, MINNESOTA, OHIO, WISCONSIN

ALL STAFF EXECUTIVES PROFESSIONALS ADMINISTRATIVE

|  | \% | TOTAL | \% | TOTAL | \% | TOTAL | \% | TOTAL |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| ETHNICITY |  |  |  |  |  |  |  |  |
| White | 87.6\% | 524 | 92.5\% | 147 | 84.7\% | 277 | 90.1\% | 82 |
| Black | 5.4\% | 32 | 1.3\% | 2 | 7.6\% | 25 | 4.4\% | 4 |
| Hispanic (any race) | 2.5\% | 15 | 1.9\% | 3 | 3.4\% | 11 | 1.1\% | 1 |
| Asian | 1.2\% | 7 | 0.6\% | 1 | 1.5\% | 5 | 0.0\% | 0 |
| Hawaiian/Pacific Islander | 0.2\% | 1 | 0.0\% | 0 | 0.0\% | 0 | 1.1\% | 1 |
| American Indian/Alaska Native | 0.5\% | 3 | 1.9\% | 3 | 0.0\% | 0 | 0.0\% | 0 |
| Bi- or Multi-racial | 2.2\% | 13 | 1.9\% | 3 | 2.1\% | 7 | 3.3\% | 3 |
| Middle Eastern/North African | 0.3\% | 2 | 0.0\% | 0 | 0.3\% | 1 | 0.0\% | 0 |
| Other | 0.2\% | 1 | 0.0\% | 0 | 0.3\% | 1 | 0.0\% | 0 |
| TOTAL | 100\% | 598 | 100\% | 159 | 100\% | 327 | 100\% | 91 |
| GENDER |  |  |  |  |  |  |  |  |
| Female | 76.7\% | 485 | 62.4\% | 103 | 80.4\% | 279 | 90.8\% | 89 |
| Male | 23.3\% | 147 | 37.6\% | 62 | 19.6\% | 68 | 9.2\% | 9 |
| Nonbinary | 0.0\% | 0 | 0.0\% | 0 | 0.0\% | 0 | 0.0\% | 0 |
| TOTAL | 100\% | 632 | 100\% | 165 | 100\% | 347 | 100\% | 98 |
| AGE GROUP |  |  |  |  |  |  |  |  |
| Under 30 | 9.9\% | 50 | 1.5\% | 2 | 8.2\% | 23 | 25.6\% | 20 |
| Between 30 and 39 | 18.3\% | 93 | 8.5\% | 11 | 23.1\% | 65 | 19.2\% | 15 |
| Between 40 and 49 | 26.4\% | 134 | 27.7\% | 36 | 27.0\% | 76 | 20.5\% | 16 |
| Between 50 and 65 | 42.4\% | 215 | 57.7\% | 75 | 39.1\% | 110 | 33.3\% | 26 |
| 66 and older | 3.0\% | 15 | 4.6\% | 6 | 2.5\% | 7 | 1.3\% | 1 |
| TOTAL | 100\% | 507 | 100\% | 130 | 100\% | 281 | 100\% | 78 |

# Demographics Summary 

FOUNDATIONS WITH \$150 MILLION OR MORE ASSETS

DEMOGRAPHICS SUMMARY FOR FOUNDATIONS WITH \$150 MILLION OR MORE ASSETS
STATES REPRESENTED: ILLINOIS, INDIANA, IOWA, MICHIGAN, MINNESOTA, OHIO, WISCONSIN

|  | ALL STAFF |  | EXECUTIVES |  | PROFESSIONALS |  | ADMINISTRATIVE |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | \% | TOTAL | \% | TOTAL | \% | TOTAL | \% | TOTAL |
| ETHNICITY |  |  |  |  |  |  |  |  |
| White | 69.5\% | 1,039 | 79.2\% | 183 | 68.8\% | 590 | 63.7\% | 223 |
| Black | 17.1\% | 256 | 13.0\% | 30 | 17.3\% | 148 | 20.3\% | 71 |
| Hispanic (any race) | 4.8\% | 72 | 2.6\% | 6 | 5.5\% | 47 | 5.4\% | 19 |
| Asian | 4.9\% | 73 | 2.6\% | 6 | 4.7\% | 40 | 6.9\% | 24 |
| Hawaiian/Pacific Islander | 0.3\% | 5 | 0.9\% | 2 | 0.1\% | 1 | 0.3\% | 1 |
| American Indian/Alaska Native | 0.9\% | 13 | 0.9\% | 2 | 1.1\% | 9 | 0.6\% | 2 |
| Bi- or Multi-racial | 1.7\% | 25 | 0.4\% | 1 | 1.6\% | 14 | 2.6\% | 9 |
| Middle Eastern/North African | 0.4\% | 6 | 0.0\% | 0 | 0.6\% | 5 | 0.0\% | 0 |
| Other | 0.3\% | 5 | 0.4\% | 1 | 0.4\% | 3 | 0.3\% | 1 |
| TOTAL | 100\% | 1,494 | 100\% | 231 | 100\% | 857 | 100\% | 350 |
| GENDER |  |  |  |  |  |  |  |  |
| Female | 77.1\% | 1,196 | 62.4\% | 151 | 76.0\% | 677 | 88.3\% | 318 |
| Male | 22.9\% | 356 | 37.6\% | 91 | 24.0\% | 214 | 11.7\% | 42 |
| Nonbinary | 0.2\% | 3 | 0.0\% | 0 | 0.0\% | 0 | 0.8\% | 3 |
| TOTAL | 100\% | 1,552 | 100\% | 242 | 100\% | 891 | 100\% | 360 |
| AGE GROUP |  |  |  |  |  |  |  |  |
| Under 30 | 7.8\% | 89 | 0.0\% | 0 | 5.1\% | 33 | 18.9\% | 54 |
| Between 30 and 39 | 23.1\% | 265 | 6.0\% | 10 | 25.4\% | 165 | 26.9\% | 77 |
| Between 40 and 49 | 28.3\% | 325 | 24.6\% | 41 | 31.4\% | 204 | 22.7\% | 65 |
| Between 50 and 65 | 37.9\% | 435 | 62.9\% | 105 | 35.7\% | 232 | 29.0\% | 83 |
| 66 and older | 3.0\% | 34 | 6.6\% | 11 | 2.3\% | 15 | 2.4\% | 7 |
| TOTAL | 100\% | 1,148 | 100\% | 167 | 100\% | 649 | 100\% | 286 |



2023 MIDWEST GRANTMAKER SALARY, BENEFITS, \& DEMOGRAPHICS REPORT

